

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION**

IN RE: FIRE UP, INC., Debtor.	§ § § § § § § §	Chapter 11 CASE NO. 14-10447-TMD
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**FIRST INTERIM APPLICATION OF PACHULSKI STANG ZIEHL & JONES LLP AS
COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF
EXPENSES FOR THE PERIOD APRIL 8, 2014 THROUGH JUNE 30, 2014**

The pleading requests relief that may be adverse to your interests.

If no timely response is filed within 21 days from the date of service, the relief requested herein may be granted without a hearing being held.

A timely filed response is necessary for a hearing to be held.

TO THE HONORABLE TONY M. DAVIS, U.S. BANKRUPTCY JUDGE:

Pachulski Stang Ziehl & Jones LLP ("PSZJ" of the "Firm") counsel to the Official Committee of Unsecured Creditors (the "Committee") of Fired Up, Inc. (the "Debtor") submits this *First Interim Application of Pachulski Stang Ziehl & Jones LLP as Counsel for the Official Committee of Unsecured Creditors for Allowance of Compensation and Reimbursement of Expenses for the Period April 8, 2014 through June 30, 2014* (the "Application")¹, and requests that the Court enter an order pursuant to sections 330(a) and 331 of Chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and Rule 2016 of the Local Rules of Bankruptcy Practice and Procedure for the Western District of Texas (the "Local Rules"), for (i) allowance of interim compensation for professional services rendered by PSZJ for the period commencing April 8,

¹ This Application also includes a request for reimbursement of Committee Member expenses in the amount of \$4,170.13.

2014 through and including June 30, 2014 (the "Application Period") in the amount of \$204,052.50; and (ii) the reimbursement of PSZJ's actual and necessary expenses in the amount of \$7,655.66 incurred during the Application Period, and \$3,269.68 as and for Committee member expense reimbursements.. In support of the Application, PSZJ respectfully represents as follows:

JURISDICTION AND VENUE

1. This Court has jurisdiction to consider this First Interim Application pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2). Venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

2. On March 27, 2014 (the "Petition Date"), the Debtor commenced its bankruptcy case by filing a voluntary petition for relief under chapter 11 the Bankruptcy Code. The Debtor has continued in possession of its property and has continued to operate and manage its business as debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

3. No request has been made for the appointment of a trustee or an examiner in this case.

4. On April 7, 2014, the Office of the United States Trustee appointed the Committee in this case.

5. On June 10, 2014, this Court signed the Agreed Order Authorizing and Approving the Retention of Pachulski Stang Ziehl & Jones LLP as counsel for the Official Committee of Unsecured Creditors Effective as of April 8, 2014 (the "Retention Order") [Docket

No. 250]. The Retention Order authorized PSZJ to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

6. On or about June 11, 2014, the Court signed the Administrative Order, authorizing certain professionals ("Professionals") to submit monthly applications for interim compensation and reimbursement for expenses, pursuant to the procedures specified therein. Although the Professionals have submitted monthly applications for interim compensation and reimbursement for expenses as set forth in the Administrative Order, as of the date of filing this Application, no monthly interim compensation or reimbursement for expenses has been paid to any Professional.

7. The Administrative Order also provides that commencing with the period ending June 30, 2014 and at three-month intervals thereafter, each of the Professionals shall file with the Court an interim application for allowance of the amounts sought in its monthly fee applications for that period.

BILLING RECORDS OF TIME AND EXPENSE

8. Pursuant to Local Rule 2016(a)(1), PSZJ has attached hereto as **Exhibit "A"** and incorporated herein by reference a Fee Application Summary reflecting a summary description of the services rendered by professional and by category, the total cost of each category of services, the nature and purpose of each category of services rendered, and the results obtained.

9. Attached as **Exhibit "B"** and incorporated herein by reference are copies of contemporaneously-maintained time entries for all services performed by each PSZJ

professional who performed services during the Application Period. All time records are maintained in tenth of an hour time increments. Attached hereto as **Exhibit “C”** and incorporated herein by reference is a chart summarizing PSZJ’s fees separated by category and by professional.

10. Attached as **Exhibit “D”** and incorporated herein by reference is a chart summarizing the categories of expenses for which PSZJ is seeking reimbursement and the total amount for each expense category.

11. Attached as **Exhibit “E”** and incorporated herein by reference is a summary of the expenses incurred by the Committee members (“Members”) as well as the Committee expense reimbursement forms, including photocopies of the receipts for the Members’ expenses. The expenses incurred by the Members were in connection with their duties as Members of the Committee. PSZJ seeks reimbursement of expenses incurred by the Members in the amount of \$4,170.13.

12. The expenses incurred by the Members were necessary to permit the effective performance of the Members’ duties under section 1103 of the Bankruptcy Code and are reimbursable from the Debtor’s estate. *See* 11 U.S.C. § 503(b)(3)(F); *In re First Merchants Acceptance Corp.*, 198 F.3d 394, 397 (3d Cir. 1999); *See also In re Haven Eldercare, LLC*, 382 B.R. 180, 183 (Bankr. D. Conn. 2008) (“The actual and necessary expenses of the lay members of the official unsecured creditors’ committee . . . are entitled to treatment as administrative priority claims under Section 503(b)(3)(F)”).

DESCRIPTION OF SERVICES RENDERED BY TASK CODE

13. During the Application Period, PSZJ recorded the time spent rendering services in accordance with PSZJ's internal task codes as described herein and as summarized in **Exhibit "C"** attached hereto.

14. Asset Analysis/Recovery: The Firm prepared information requests to the Debtor and reviewed such information provided by the Debtor, analyzed potential preference and insider claims.

Fees: \$4,662.50 Hours: 11.90

15. Asset Disposition: The Firm reviewed the Debtor's motion to sell its equipment, the assets sale orders and the ordinary course professionals order.

Fees: \$3,627.50 Hours: 5.10

16. Avoidance Actions: The Firm conferred internally regarding avoidance issues.

Fees: \$232.50 Hours: .30

17. Business Operations: The Firm reviewed various first day motions, summarized the Debtor's schedules of assets and liabilities and statement of financial affairs, communicated internally regarding Debtor/Committee financial advisor meeting, valuation and exit strategy.

Fees: \$4,661.00 Hours: 7.60

18. Case Administration: During the Application Period, the Firm, among other things: (1) maintained a memorandum of critical dates and deadlines; (2) reviewed

correspondence and pleadings and forwarded them to appropriate parties; (3) maintained document control; and (4) conferred with various attorneys regarding the status of the case.

Fees: \$10,399.50

Hours: 26.50

19. Communications/Consult W/ Client: The Firm communicated with Committee members regarding various aspects of the case.

Fees: \$1,407.00

Hours: 2.00

20. Creditor Meetings and Communications: During the Application Period, the Firm, among other things: (i) participated in Committee calls; (ii) prepared Committee documents; (iii) communicated with Committee members; and (iv) communicated with Austin counsel.

Fees: \$16,401.00

Hours: 25.00

21. Claims Administration/Objection: During the Application Period, the Firm, among other things, reviewed the Debtor's critical vendor payments and case law regarding insider claims.

Fees: \$941.00

Hours: 1.40

22. Employment of Professionals: During the Application Period, the Firm, among other things: (i) reviewed the US Trustee's objections to the Debtor's professional's retention applications; (ii) analysis of conflicts and preparation of supplemental disclosure declarations; (iii) review of the Debtor's objections to the Firm's, FTI Consulting, Inc. ("FTI") and Streusand, Landon & Ozburn, LLP's ("SLO") retention; (iv) preparation of a reply to the Debtor's objections; (v) review of FTI's indemnification provisions; (vi) conferred with Debtor's

counsel re agreed retention orders, and reviewed and revised same; and (vii) conferred with local counsel regarding supplemental affidavits and retention orders.

Fees: \$35,263.00

Hours: 63.00

23. Employee Benefits/Pension: The Firm conducted research relating to the employee wage and benefits motion.

Fees: \$59.00

Hours: .20

24. Executory Contracts: During the Application Period, the Firm reviewed the Debtor's lease rejection motion and order, license assumption motion, and analyzed issues regarding the assumption of license agreements.

Fees: \$1,252.50

Hours: 1.70

25. Fees of Professionals: During the Application Period, the Firm, among other things: (i) reviewed and analyzed the US Trustee's procedures pertaining to interim compensation, as well as the administrative procedure order in this case; (ii) reviewed the Debtor's response to the objection of the US Trustee to the proposed interim compensation procedures; (iii) prepared the Firm's and assisted FTI with preparation of its monthly fee statements; and reviewed the monthly fee statements of the Debtor's professionals.

Fees: \$13,073.00

Hours: 22.40

26. Financing/Cash Collateral: During the Application Period, the Firm, among other things: (i) the review of the Debtor's cash collateral order; (ii) review of Wells Fargo's complaint and motion to compel in compliance with the cash management order; and

(iii) attend the hearing on Wells Fargo's motion to compel compliance with the cash management order.

Fees: \$31,089.00

Hours: 49.60

27. Hearings: The Firm prepared for and attended various hearings in the case, many of which were contested.

Fees: \$15,948.00

Hours: 24.80

28. Litigation: During the Application Period, the Firm, among other things: (i) research regarding fraudulent transfers; (ii) a demand upon the Debtor to commence an action against various insiders of the Debtor; (iii) preparation of a complaint against FRG for avoidance, recharacterization and/or subordination; (iv) attended to discovery requests; and (v) preparation of a motion by the Committee for standing to pursue claims and causes of action against the Debtor's insiders.

Fees: \$36,074.00

Hours: 50.60

29. Plan and Disclosure Statement: The Firm addressed issues regarding the formation of the Debtor's plan and negotiated with the key constituents in this case regarding the structure of the plan. During the Application Period, the Firm, among other things, (i) negotiated with the Debtor regarding a plan term sheet, including attending an in-person meeting to discuss the same; and (ii) analyzed the Debtor's proposal regarding settlement and confirmation issues.

Fees: \$8,095.00

Hours: 10.60

30. Real Property: During the Application Period, the Firm, among other things: (i) reviewed and conferred with Debtor's counsel regarding the motion to reject leases;

and (ii) reviewed and drafted opposition to the Debtor's motion to establish a rejection claims bar date.

Fees: \$5,057.00

Hours: 7.60

31. Stay Litigation/Adequate Protection: During the Application Period, the Firm, among other things: (i) reviewed and analyzed FRG's motion for adequate protection; (ii) prepared an objection to FRG's motion; (iii) reviewed Independence Bank's opposition to FRG's motion; and (iv) communicated with lender's counsel regarding adequate protection motions.

Fees: \$5,132.50

Hours: 6.70

32. Committee/Debtor: The Firm communicated with the Committee and/or the Debtor regarding various case status updates and in-person meetings.

Fees: \$2,742.50

Hours: 3.70

33. Non-Working Travel: The Firm billed non-working travel time to Austin at half the professional hourly rate.

Fees: \$7,645.00 (after 50% reduction)

Hours: .40

34. Valuation: The Firm analyzed issues relating to valuation and alternative recoveries to creditors.

Fees: \$290.00

Hours: 20.40

REASONABLE AND NECESSARY SERVICES

35. The Firm's charges for its professional services are based upon the time, nature, extent and value of such services, and the cost of comparable services other than in a case under the Bankruptcy Code. The Firm customarily charges its clients only for copying charges,

facsimile transmissions, postage, and unusual expenses, i.e., travel, court costs, electronic research and special delivery services, including Federal Express. PSZJ customarily charges \$0.20 per page for photocopying expenses and \$0.10 per page for scanning and printing charges. PSZJ's photocopying machines automatically record the number of copies made when the person that is doing the copying enters the client's account number into a device attached to the photocopier. PSZJ summarizes each client's photocopying charges on a daily basis. Similarly, electronic research, court costs, and messenger, mail and other delivery charges are passed through at actual charge.

36. As set forth in **Exhibit "A"** and **Exhibit "B"** attached hereto PSZJ's attorneys and paraprofessionals expended 338.50 hours during the Application Period rendering services on behalf of the Committee.

37. During the Application Period, PSZJ's billing rates ranged from \$215 to \$775 per hour. The fees charged by PSZJ in this case are billed in accordance with PSZJ's standard billing rates and procedures in effect during the Application Period.

38. In accordance with section 330 of the Bankruptcy Code, the amount of fees requested is fair and reasonable in light of: (a) the complexity of the case; (b) the time expended; (c) the nature and extent of the services rendered; (d) the value of those services to the Committee; (e) PSZJ's expertise in the bankruptcy field; and (f) the costs of comparable services in a non-bankruptcy related case.

ACTUAL AND NECESSARY EXPENSES

39. As reflected on **Exhibit “D”** attached hereto, PSZJ incurred \$7,655.66 in reimbursable expenses on behalf of the Committee during the Application Period. PSZJ does not make a profit on any reimbursable expenses requested herein.

40. The primary expenses incurred by PSZJ during the Application Period include photocopies, postage charges, courier charges, and electronic legal research. All entries detailed on **Exhibit “D”** comply with the requirements set forth in Local Rule 2016(a)(3), including an itemization of the expenses according to category and the date the expense was incurred.

41. PSZJ has worked hard to minimize the expenses incurred in this Case. The actual expenses incurred were reasonable, necessary, and tailored to meet the requirements of the Case.

THE COURT SHOULD ALLOW PSZJ’s REQUESTED COMPENSATION

42. Section 331 of the Bankruptcy Code allows for interim compensation of professionals and incorporates the factors cited in section 330 of the Bankruptcy Code to guide the Court’s award of such compensation. *See* 11 U.S.C. § 331. Section 330 sets forth the following criteria:

In determining the amount of reasonable compensation to be awarded to an examiner, trustee under Chapter 11, or professional person, the court should consider the nature, the extent, and the value of such services, taking into account all relevant factors, including –

(A) the time spent on such services;

(B) the rates charged for such services;

(C) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;

(D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;

(E) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and

(F) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

43. In this case, PSZJ submits that services provided and expenses incurred during the Application Period were, at the time provided, necessary for and beneficial to the Committee and the estate. Further, these services and expenses were in the best interests of the Committee and the estate, and the compensation requested is reasonable in light of the nature, extent, and value of such services.

44. The Fifth Circuit Court of Appeals has considered various additional factors in awarding compensation in a bankruptcy case. *See, e.g., In re First Colonial Corp. of America*, 544 F.2d 1291 (5th Cir. 1977); *Johnson v. Georgia Highway Express, Inc.*, 488 F.2d 714 (5th Cir. 1974). The fees and expenses requested by PSZJ in this Application are reasonable based on these factors.

45. Time and Labor Required: The time for which compensation is sought is set forth in detail in the exhibits hereto. In light of the scope of services rendered and the results

achieved during the Application Period, the Firm submits that its services and time expenditures are reasonable. The Firm has voluntarily written-off \$7,338.50 in fees. The blended rate for attorneys and paraprofessionals during the Application Period (including the hours written-off) is \$594.90.

46. The Novelty and Difficulty of the Questions Involved: The case included a number of matters and issues requiring a high degree of knowledge and skill.

47. The Skill Requisite to Perform the Legal Services Properly: The Firm believes its professionals have exhibited a high level of skill in representing the Committee and dealing with issues and disputes regarding the investigation of assets and claims, and litigation.

48. The Preclusion of Other Employment by the Attorney Due to the Acceptance of the Case: The case involved a number of matters and issues that required substantial amounts of time precluding the acceptance of alternative employment as to the many hours worked.

49. The Customary Fee: The compensation the Firm seeks by way of this Application is the customary compensation sought by the Firm and other professionals representing trustees, committees, and debtors in similar circumstances.

50. Whether the Fee is Fixed or Contingent: The Firm seeks fixed compensation based on the Lodestar formula, which it believes is appropriate in this case.

51. Time Limitations Imposed by the Circumstances: The time demands on the Firm have varied during the Application Period, and have included some periods of time

where the Firm's attorneys had to work very extensive hours for a number of the matters that arose during the Application Period.

52. The Amount Involved and the Results Obtained: The Firm obtained demonstrable results for its work and the amounts incurred were reasonable and appropriate.

53. The Experience, Reputation and Abilities of the Firm: The experience, reputation, and abilities of the Firm's attorneys are well known and respected in the bankruptcy community.

54. The Undesirability of This Case: This case was not undesirable.

55. The Nature and Length of the Professional Relationship With the Client: Applicant has represented the Committee since April 8, 2014.

56. Awards in Similar Cases: The award the Firm seeks in this case is similar to awards that counsel has received in similar cases. Exhibit 1 is a copy of the Firm's time reports and records kept in the regular course of business reflecting the services rendered and the expenses incurred by the Firm during the Application Period. The time reports are organized on a daily basis. The Firm is sensitive to issues of "lumping" and, unless time was spent in one time-frame on a variety of different matters for a particular client, separate time entries are set forth in the time reports. The Firm's charges for its professional services are based upon the time, nature, extent and value of such services, and the cost of comparable services in this area, other than in a case under the Bankruptcy Code.

WHEREFORE, PSZJ respectfully requests that this Court enter an order: (i) allowing PSZJ interim compensation for services rendered and expenses incurred during the Application

Period in the amount of \$211,708.16 representing services rendered in the amount of \$204,052.50 and expenses incurred in the amount of \$7,655.66; (ii) authorizing the Debtor to pay the unpaid balance of that amount, \$211,708.16, to PSZJ; (iii) allowing \$4,170.13 as and for reimbursement of Committee member expenses; and (iv) granting any other relief that this Court deems necessary and appropriate.

Dated: August 1, 2014

Respectfully submitted,

/s/ Seth E. Meisel

G. James Landon (TX Bar No. 24002445)

Seth E. Meisel (TX Bar No. 24037089)

Streusand, Landon & Ozburn, LLP

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Austin, TX 78704

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and

Bradford J. Sandler (DE Bar No. 4142)

Pachulski Stang Ziehl & Jones LLP

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P.O. Box 8705

Wilmington, DE 19899-8705 (Courier 19801)

Telephone: (302) 652-4100

Facsimile: (302) 652-4400

Email: bsandler@pszjlaw.com

***Counsel to the Official Committee of Unsecured
Creditors***

CERTIFICATION

I, Bradford J. Sandler, certify that (1) I have read the Application; (2) to the best of my knowledge, information and belief, formed after reasonable inquiry, the compensation and expense reimbursement sought is in conformity with the guidelines set forth in the Local Rules, except as specifically noted in the Application; and (3) the compensation and expenses reimbursement requested are billed at rates, in accordance with practices, no less favorable than those customarily employed by PSZJ and generally accepted by PSZJ's clients.

/s/ Bradford J. Sandler

Bradford J. Sandler

CERTIFICATE OF SERVICE

I hereby certify that on the 1st day of August, 2014, a true and correct copy of the foregoing *First Interim Application of Pachulski Stang Ziehl & Jones LLP as Counsel for the Official Committee of Unsecured Creditors for Allowance of Compensation and Reimbursement of Expenses For the Period April 8, 2014 through June 30, 2014* was sent by ECF notification, electronic mail and/or first class regular mail, to the creditors and parties in interest listed on the attached Master Service List.

/s/ Seth E. Meisel
Seth E. Meisel

EXHIBIT A

(Fee Application Summary)

EXHIBIT A

FEE APPLICATION SUMMARY

CASE NAME: IN RE FIRED UP, INC.

CASE NO. 14-10447-TMD

- I. CLIENT: The Official Committee of Unsecured Creditors
- II. REQUESTING APPLICANT: Pachulski Stang Ziehl & Jones LLP & Members of the Official Committee Of Unsecured Creditors
- III. TOTAL AMOUNT REQUESTED:
1. Fees: \$204,052.50
 2. Expenses: \$7,655.66
 3. Committee Member Expenses \$4,170.13
 4. Pre-Petition Retainer If Any: Applicant has not received a retainer in this case.
 5. Time Period Covered: April 8, 2014 through June 30, 2014 (the
"Interim" Period)
- IV. BREAKOUT OF CURRENT APPLICATION: See **Exhibit C** hereto

MINIMUM FEE INCREMENTS One tenth of an hour.

EXPENSES: See **Exhibits D** and E hereto

AMOUNT ALLOCATED FOR PREPARATION OF THIS FEE APPLICATION

Approximately 11.50 hours at \$4,800.00. The Firm has voluntarily written-off \$7,338.50 during the Application Period. The blended rate for attorneys and paraprofessionals during the Application Period (including the hours written-off) is \$594.90

V. PRIOR APPLICATIONS

HEARING DATE	PERIOD COVERED	AMOUNT REQUESTED	AMOUNT AUTHORIZED
N/A			

VI. OTHER CO-EQUAL OR ADMINISTRATIVE CLAIMANTS IN THIS CASE
NAME PARTY REPRESENTED

Explain whether allowance of your Application will or will not result in this estate not being able to pay all co-equal or superior administrative claims in this case.

Not to applicant's knowledge. Although future applications may be filed for other professionals, applicant does not believe that payment of the requested fees will impair the Debtor's ability to pay other applications.

VII. RESULT OBTAINED

While this case is ongoing, and as further set forth in the Application, PSZJ has, to date, assisted the Committee in a variety of matters, including, but not limited to the preparation and negotiation with Debtor's counsel over the Committee's professionals' retention application, prepared information requests to the Debtor and reviewed such information provided by the Debtor, and assisted in the development and negotiation of a plan of reorganization, that will be in the best interests of the Debtor and its creditors.

These efforts have resulted in a global settlement agreement between the Committee, Debtor, FRG Capital and the Ford family of all the parties' disputes (the "Global Settlement"). The Global Settlement shall be implemented pursuant to a joint plan of reorganization to be filed by the Debtor and the Committee.

EXHIBIT B

(Billing Statements)

PACHULSKI STANG ZIEHL & JONES LLP

919 North Market Street
17th Floor
Wilmington, DE 19801

April 30, 2014

Invoice Number **106537** **28294 00002** **BJS**

BJS

Re: Committee Representation

Statement of Professional Services Rendered Through

04/30/2014

Hours Rate Amount

Asset Analysis/Recovery[B120]

04/17/14	PJJ	Analyze 90 day payments.	4.80	295.00	\$1,416.00
04/21/14	PJJ	Work on analyzing and reconciling 90 day payments.	3.90	295.00	\$1,150.50
04/22/14	PJJ	Work on 90 day payments reconciliation.	0.80	295.00	\$236.00
Task Code Total			9.50		\$2,802.50

Business Operations

04/08/14	BJS	Telephone call with S. Simms re: operation	0.20	775.00	\$155.00
04/10/14	BJS	Review First Day Memorandum	0.20	775.00	\$155.00
04/15/14	JMF	Review background information re case commencement.	0.50	725.00	\$362.50
04/15/14	MLM	Research, review and circulate schedules to counsel	0.30	295.00	\$88.50
04/16/14	PJJ	Summarize schedules and statements.	2.00	295.00	\$590.00
04/16/14	JMF	Draft information request.	1.30	725.00	\$942.50
04/16/14	JMF	Draft letter to debtor re: information request.	0.40	725.00	\$290.00
04/16/14	JMF	Telephone calls with B. Sandler re: information request status.	0.30	725.00	\$217.50
04/16/14	BJS	Review financial document request (.1); Email with debtor's counsel regarding same (.1)	0.20	775.00	\$155.00
04/21/14	BJS	Various emails with B. Barron, UST regarding utility	0.20	775.00	\$155.00

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		orders			
04/22/14	BJS	Various emails with D. Bynum regarding utilities	0.20	775.00	\$155.00
04/22/14	BJS	Various emails with B. Barron regarding Atmos	0.20	775.00	\$155.00
04/22/14	BJS	Telephone conference with B. Barron regarding information flow	0.20	775.00	\$155.00
04/24/14	BJS	Review 2010 audited final report	0.30	775.00	\$232.50
Task Code Total			6.50		\$3,808.50

Case Administration [B110]

04/10/14	MLM	Discuss 2002 service list	0.10	295.00	\$29.50
04/10/14	MLM	Correspondence re: contact sheet	0.10	295.00	\$29.50
04/10/14	MLM	Work on Committee contact group and coordinate email distribution list creation; correspondence regarding same	0.80	295.00	\$236.00
04/10/14	MLM	Research and draft critical dates memorandum with respect to recently filed pleadings	1.80	295.00	\$531.00
04/14/14	MLM	Research and update critical dates memorandum with respect to recently filed pleadings	0.10	295.00	\$29.50
04/14/14	MLM	Edit and circulate contact sheet	0.10	295.00	\$29.50
04/15/14	MLM	Edit Committee member contact sheet; correspondence regarding same	0.20	295.00	\$59.00
04/15/14	MLM	Research and draft critical dates memorandum with respect to recently filed pleadings; circulate same for review	1.50	295.00	\$442.50
04/16/14	MLM	Research and correspondence with W. Ramseyer re: case information	0.20	295.00	\$59.00
04/17/14	MLM	Complete ECF registration process for B. Sandler; correspondence and telephone calls regarding same	1.30	295.00	\$383.50
04/17/14	BJS	Various emails with D. Grasso re: debtor/committee meeting	0.10	775.00	\$77.50
04/21/14	MLM	Correspondence re: ECF notifications	0.10	295.00	\$29.50
04/22/14	MLM	Correspondence re: ECF notifications	0.10	295.00	\$29.50
04/22/14	MLM	Correspondence with B. Sandler re: email distribution group	0.10	295.00	\$29.50
04/22/14	BJS	Various emails with committee regarding update	0.40	775.00	\$310.00
04/23/14	MLM	Research and update critical dates memorandum with respect to recently filed pleadings	0.10	295.00	\$29.50
04/24/14	MLM	Research and update critical dates memorandum with respect to recently filed pleadings	0.10	295.00	\$29.50
04/25/14	MLM	Correspondence re: 4/25 Committee call	0.10	295.00	\$29.50
04/25/14	MLM	Research and update critical dates memorandum with respect to recently filed pleadings; circulate same	0.20	295.00	\$59.00
04/28/14	MLM	Review daily correspondence and pleadings and forward to the appropriate parties	0.40	295.00	\$118.00
04/28/14	MLM	Coordinate updates to 2002 service lists	0.10	295.00	\$29.50
04/29/14	MLM	Correspondence re: recently filed pleadings	0.10	295.00	\$29.50

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04/29/14	MLM	Research and update critical dates memorandum with respect to recently filed pleadings	0.10	295.00	\$29.50
04/30/14	MLM	Research and update critical dates memorandum with respect to recently filed pleadings	0.20	295.00	\$59.00
Task Code Total			8.40		\$2,718.00

Creditor Mtgs & Communications

04/08/14	EG	Call with Committee regarding retention of financial advisors and Friday's hearings.	0.70	650.00	\$455.00
04/08/14	BJS	Committee call	1.00	775.00	\$775.00
04/08/14	BJS	Various emails D. Bynum re: 341 meeting	0.20	775.00	\$155.00
04/09/14	EG	Prepare for meeting with Committee and financial advisor pitch.	0.40	650.00	\$260.00
04/09/14	EG	Call with Committee and financial advisor pitch.	1.00	650.00	\$650.00
04/09/14	BJS	Committee, Call re: FA selection	1.50	775.00	\$1,162.50
04/15/14	MLM	Draft Committee bylaws; research re: same	0.20	295.00	\$59.00
04/15/14	MLM	Circulate Committee bylaws to Committee members for review; further edits to same	0.30	295.00	\$88.50
04/15/14	MLM	Telephone call with F. Farzani (Committee member) and correspondence with B. Sandler regarding same	0.20	295.00	\$59.00
04/17/14	MLM	Edit Committee bylaws	0.20	295.00	\$59.00
04/22/14	BJS	Various emails with D. Bynam regarding orders	0.20	775.00	\$155.00
04/25/14	BJS	Various emails with committee regarding financing, discovery	0.50	775.00	\$387.50
04/28/14	PJJ	Review docket, download first days and email to J. Fried in preparation of 341 meeting.	1.00	295.00	\$295.00
04/28/14	JMF	Review SOFA and Schedule and background information for 341(a) meeting	2.80	725.00	\$2,030.00
04/29/14	EG	Committee call.	0.50	650.00	\$325.00
04/29/14	JMF	Attend 341(a) meeting; meet with B. Barron (.3) and D. Grasso (.2) regarding same.	2.30	725.00	\$1,667.50
04/29/14	BJS	Committee call	0.50	775.00	\$387.50
04/30/14	JMF	Telephone calls with S. Meisel (.3) and B. Sandler (.4) regarding 341(a) meeting.	0.70	725.00	\$507.50
04/30/14	MLM	Correspondence with F. Farzani (Committee member) re: Committee meeting	0.10	295.00	\$29.50
Task Code Total			14.30		\$9,507.50

Employment of Professionals

04/15/14	PJJ	Draft PSZJ retention application.	1.80	295.00	\$531.00
04/15/14	JMF	Review PSJZ application.	0.40	725.00	\$290.00
04/15/14	MLM	Draft pro hac vice motion for B. Sandler; edit, finalize and coordinate filing of same	0.50	295.00	\$147.50
04/15/14	MLM	Draft, finalize and coordinate filing of pro hac vice	0.50	295.00	\$147.50

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		motion for P. Keane; correspondence re: same			
04/15/14	BJS	Various emails with B. Barron regarding FTI	0.30	775.00	\$232.50
04/15/14	PJK	Review and edit Keane pro hac; emails with Margaret L. McGee regarding same	0.30	475.00	\$142.50
04/16/14	PJJ	Emails t/f J. Fried, B. Sandler and A. Bonn re conflicts.	0.20	295.00	\$59.00
04/16/14	PJJ	Draft motion for order shortening time re PSZJ and FTI retention applications.	1.00	295.00	\$295.00
04/16/14	PJJ	Revise PSZJ retention application.	0.20	295.00	\$59.00
04/16/14	PJJ	Research re motion for order shortening time re retention applications.	0.70	295.00	\$206.50
04/16/14	JMF	Emails to/from S. Simms re: FTI application.	0.10	725.00	\$72.50
04/16/14	JMF	Review PSZJ application.	0.40	725.00	\$290.00
04/16/14	JMF	Review/edit pro hac vice application.	0.10	725.00	\$72.50
04/16/14	JMF	Telephone call with P. Jeffries re: retention application.	0.20	725.00	\$145.00
04/16/14	BJS	Various emails with S. Meisel regarding retention application	0.10	775.00	\$77.50
04/17/14	JMF	Draft PSZJ retention application.	2.40	725.00	\$1,740.00
04/17/14	MLM	Research and circulate recently filed retention application to B. Sandler	0.10	295.00	\$29.50
04/17/14	BJS	Reviewed Debtors' two applications and retain special counsel (0.2); various emails with UST re same (0.1)	0.30	775.00	\$232.50
04/17/14	BJS	Various emails with Committee re: Hajjar	0.10	775.00	\$77.50
04/18/14	PJK	Review conflict reports for possible Rule 2014 disclosures	0.30	475.00	\$142.50
04/21/14	JMF	Draft first day motion re critical vendor payments and secured financing issues.	0.80	725.00	\$580.00
04/21/14	BJS	Various emails with J. Fried regarding FTI	0.20	775.00	\$155.00
04/21/14	BJS	Review FTI draft retention application	0.10	775.00	\$77.50
04/22/14	PJJ	Review PSZJ retention application and email same to J. Fried.	0.10	295.00	\$29.50
04/22/14	JMF	Review PSZJ and FTI application.	0.90	725.00	\$652.50
04/22/14	BJS	Various emails with J. Fried regarding PSZJ retention application	0.20	775.00	\$155.00
04/23/14	PJJ	Research re financial advisor indemnity provisions.	0.20	295.00	\$59.00
04/24/14	JMF	Review PSZJ and FTI retention applications.	0.30	725.00	\$217.50
04/27/14	PJK	Review additional conflicts reports for possible Rule 2014 disclosures	0.40	475.00	\$190.00
04/28/14	BJS	Review BKD application	0.20	775.00	\$155.00
04/28/14	BJS	Review Ordinary Course Professional motion	0.20	775.00	\$155.00
04/29/14	BJS	Review and revise PSZJ retention application	0.20	775.00	\$155.00
04/29/14	BJS	Various emails with committee regarding retention applications	0.20	775.00	\$155.00
04/30/14	JMF	Review FTI application (.3); emails to S. Simms and D. Bynam regarding same.	0.40	725.00	\$290.00

Task Code Total

14.40

\$8,016.00

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Executory Contracts [B185]

04/24/14	BJS	Review NRP objection	0.30	775.00	\$232.50
04/28/14	BJS	Various emails with B. Barron regarding Brownsville	0.10	775.00	\$77.50
Task Code Total			0.40		\$310.00

Fees of Professionals

04/14/14	MLM	Prepare Committee member expense reimbursement form	0.10	295.00	\$29.50
04/28/14	JMF	Review interim compensation procedures.	0.30	725.00	\$217.50
04/28/14	BJS	Various emails with UST regarding interim compensation motion	0.10	775.00	\$77.50
Task Code Total			0.50		\$324.50

Financing/Cash Collateral

04/08/14	BJS	Telephone call with B. Barron and various emails with B. Barron re: CC	0.30	775.00	\$232.50
04/10/14	BJS	Various emails with B. Barron re: CC Order	0.20	775.00	\$155.00
04/15/14	BJS	Various emails with committee regarding cash collateral, CV, documents	0.50	775.00	\$387.50
04/16/14	BJS	Telephone conference with S. Simms regarding financial issues, and case strategy.	0.20	775.00	\$155.00
04/22/14	PJJ	Upload documents re perfection analysis (.2); Review and create UCC chart of liens (3.2).	3.50	295.00	\$1,032.50
04/22/14	MBL	Review background documents; begin perfection analysis.	1.00	775.00	\$775.00
04/22/14	MBL	Confer with J. Fried regarding perfection issues and contact lender counsel.	0.20	775.00	\$155.00
04/22/14	JMF	Telephone call with B. Rasner's office re loan documents.	0.10	725.00	\$72.50
04/22/14	JMF	Telephone call with B. Sandler (.3) and M. Litvak (.3) re loan documents and information requests.	0.60	725.00	\$435.00
04/22/14	JMF	Review loan documents.	0.80	725.00	\$580.00
04/22/14	BJS	Various emails with Maxim B. Litvak regarding lien analysis	0.30	775.00	\$232.50
04/23/14	PJJ	Update UCC analysis.	1.00	295.00	\$295.00
04/23/14	MBL	Continue loan review and review schedules/SOFAs and other applicable pleadings and perfection documents (1.5); email BJS regarding same (0.3).	1.80	775.00	\$1,395.00
04/23/14	JMF	Review bank documents regarding prepetition loans	0.60	725.00	\$435.00
04/24/14	MBL	Review TX and newly obtained UCCs.	0.30	775.00	\$232.50
04/24/14	JMF	Analyze issues regarding cash collateral motion and budget.	1.20	725.00	\$870.00
04/24/14	BJS	Various emails with Maxim B. Litvak regarding TX UCCs	0.20	775.00	\$155.00

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04/25/14	MBL	Review audited financials; email team regarding same.	0.20	775.00	\$155.00
04/25/14	MBL	Revise UCC summary chart (0.5); confer with JMF regarding case issues (0.1).	0.60	775.00	\$465.00
04/25/14	MBL	Finalize perfection analysis and draft summer of finding.	2.00	775.00	\$1,550.00
04/25/14	BJS	Various emails with PSZJ/FTI regarding liens	0.20	775.00	\$155.00
04/28/14	PJJ	Revise objection to cash collateral motion.	0.20	295.00	\$59.00
04/28/14	JMF	Draft response to debtor, cash collateral motion and statement of Committee.	3.20	725.00	\$2,320.00
04/28/14	BJS	Review and revise objection to cash collateral	0.30	775.00	\$232.50
04/28/14	BJS	Various emails with PSZJ regarding cash collateral	0.20	775.00	\$155.00
04/28/14	PJK	Review draft response to cash collateral motion; emails with Bradford J. Sandler regarding same; emails from Joshua M. Fried regarding same	0.40	475.00	\$190.00
04/29/14	MBL	Respond to inquiry from B. Sandler regarding FRG issues.	0.30	775.00	\$232.50
04/29/14	JMF	Review documents regarding prepetition merger and FRG capital loan.	1.60	725.00	\$1,160.00
04/29/14	BJS	Various emails with Maxim B. Litvak regarding Perfection analysis	0.20	775.00	\$155.00
04/30/14	MBL	Respond to J. Fiero's email; review financing exhibit book.	0.20	775.00	\$155.00
04/30/14	BJS	Review exhibits regarding cash collateral	0.50	775.00	\$387.50
Task Code Total			22.90		\$14,966.50

Hearings

04/09/14	PJJ	Draft motion summary.	2.00	295.00	\$590.00
04/09/14	BJS	Review First Day Proposed Orders (asked to review by B. Barron)	0.50	775.00	\$387.50
04/10/14	KSN	Prepare hearing binder for 4/11/14 hearing.	0.40	215.00	\$86.00
04/10/14	MLM	Review and circulate 4/11 hearing agenda	0.10	295.00	\$29.50
04/11/14	MLM	Correspondence re: 4/11 hearing	0.10	295.00	\$29.50
04/11/14	MLM	Review and correspondence regarding 4/11 hearing notebook	0.10	295.00	\$29.50
04/11/14	PJK	Attend hearing	1.30	475.00	\$617.50
04/28/14	JMF	Review opposition regarding lease rejection regarding 4/1 hearing.	0.20	725.00	\$145.00
04/29/14	JMF	Meet with S. Meisel regarding 341(a) meeting and issues regarding 4/1/14 hearing.	0.50	725.00	\$362.50
04/29/14	MLM	Review docket re: 5/1 hearing	0.10	295.00	\$29.50
04/30/14	MLM	Correspondence re: 5/1 hearing	0.10	295.00	\$29.50
Task Code Total			5.40		\$2,336.00

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04/11/14	PJK	Discuss issues with matters for 4/11 hearing with Bradford J. Sandler	0.30	475.00	\$142.50
04/11/14	PJK	Emails with L. McGee and J. Landon regarding appearance and items to do for 4/11 hearing	0.30	475.00	\$142.50
04/11/14	PJK	Calls with J. Landon regarding pending motions and proposed orders for 4/11 hearing	0.30	475.00	\$142.50
04/11/14	PJK	Emails with Bradford J. Sandler regarding 4/11 hearing	0.20	475.00	\$95.00
04/11/14	PJK	Review hearing binder with motions and proposed orders for 4/11 hearing	0.90	475.00	\$427.50
04/16/14	PJJ	Draft Notice of 2004 exam to Debtor.	0.40	295.00	\$118.00
04/16/14	JMF	Review local rules re: 2004 exam.	0.60	725.00	\$435.00
04/16/14	JMF	Review first of declaration and orders.	0.80	725.00	\$580.00
04/16/14	JMF	Analyze issues re: compelling of debtor re produce documents to Committee.	0.80	725.00	\$580.00
04/16/14	BJS	Various emails with S. Simms regarding documents necessary to analyze debtor	0.10	775.00	\$77.50
04/16/14	BJS	Various emails with B. Barron regarding document production	0.20	775.00	\$155.00
04/16/14	BJS	Various emails with J. Fried, James Landon regarding debtor's refusal to produce information.	0.20	775.00	\$155.00
04/17/14	JMF	Review first day pleadings and draft document request.	0.60	725.00	\$435.00
04/17/14	JMF	Telephone calls with S. Meisel and J. Landon re: same.	0.30	725.00	\$217.50
04/17/14	JMF	Draft letter to Debtor's counsel re document production.	0.40	725.00	\$290.00
04/17/14	BJS	Reviewed and revised document request letter	0.30	775.00	\$232.50
04/17/14	BJS	Various emails FTI/PSZJ re: document requests	0.20	775.00	\$155.00
04/18/14	JMF	Telephone call with S. Simms re document production request.	0.30	725.00	\$217.50
04/18/14	JMF	Draft document production request.	0.60	725.00	\$435.00
04/28/14	PJJ	Research re 2004 exam of Debtor.	1.00	295.00	\$295.00
04/28/14	BJS	Various emails with B. Barron regarding documents	0.20	775.00	\$155.00
04/30/14	PJJ	Revise 2004 motion.	0.80	295.00	\$236.00
04/30/14	PJJ	Prepare documents for 5/01 hearing and email same to J. Fried.	0.20	295.00	\$59.00
04/30/14	JMF	Review draft objections to critical vender motion (.3); Telephone calls with P. Keane (.3) regarding same.	0.60	725.00	\$435.00
04/30/14	BJS	Review and revise CV objection	0.20	775.00	\$155.00
04/30/14	PJK	Call with Joshua M. Fried and Bradford J. Sandler regarding objection to critical vendor final relief	0.20	475.00	\$95.00
04/30/14	PJK	Research and draft objection to critical vendor final relief	0.50	475.00	\$237.50
04/30/14	PJK	Emails with Joshua M. Fried and Bradford J. Sandler regarding objection to critical vendor motion; edits to same; call with Joshua M. Fried regarding same; discuss with Bradford J. Sandler	0.40	475.00	\$190.00
04/30/14	PJK	Emails with S. Meisel regarding objection	0.20	475.00	\$95.00

Task Code Total

12.10

\$6,985.50

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Non-Working Travel

04/28/14	JMF	Travel to Austin for 341(a) meeting. [Billed at 1/2 rate]	1.80	362.50	\$652.50
04/30/14	JMF	Travel from Austin to San Francisco. [Billed at 1/2 rate].	3.20	362.50	\$1,160.00

Task Code Total

5.00

\$1,812.50

Total professional services:

99.40

\$53,587.50

Costs Advanced:

04/22/2014	RE2	SCAN/COPY (13 @0.10 PER PG)	\$1.30
04/22/2014	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
04/22/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
04/22/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
04/22/2014	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
04/22/2014	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
04/22/2014	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
04/22/2014	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
04/22/2014	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
04/22/2014	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
04/22/2014	RE2	SCAN/COPY (11 @0.10 PER PG)	\$1.10
04/22/2014	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
04/22/2014	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
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04/22/2014	RE2	SCAN/COPY (52 @0.10 PER PG)	\$5.20
04/22/2014	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
04/22/2014	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
04/22/2014	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
04/22/2014	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
04/22/2014	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
04/22/2014	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
04/22/2014	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
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04/22/2014	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
04/22/2014	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
04/22/2014	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
04/22/2014	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
04/22/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
04/22/2014	RE2	SCAN/COPY (15 @0.10 PER PG)	\$1.50
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04/22/2014	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70

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04/22/2014	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
04/22/2014	RE2	SCAN/COPY (12 @0.10 PER PG)	\$1.20
04/22/2014	RE2	SCAN/COPY (123 @0.10 PER PG)	\$12.30
04/22/2014	RE2	SCAN/COPY (158 @0.10 PER PG)	\$15.80
04/22/2014	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
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04/22/2014	RE2	SCAN/COPY (39 @0.10 PER PG)	\$3.90
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04/22/2014	RE2	SCAN/COPY (126 @0.10 PER PG)	\$12.60
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04/22/2014	RS	Research [E106] Parasec, Inv. 79953301 - PJJ	\$45.00
04/23/2014	RS	Research [E106] Parasec, Inv. 79953302 - PJJ	\$31.50
04/23/2014	RS	Research [E106] Parasec, Inv. 79956601 - PJJ	\$150.00
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04/24/2014	RE2	SCAN/COPY (26 @0.10 PER PG)	\$2.60
04/24/2014	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
04/25/2014	RE2	SCAN/COPY (10 @0.10 PER PG)	\$1.00
04/25/2014	RE2	SCAN/COPY (10 @0.10 PER PG)	\$1.00
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04/25/2014	RE2	SCAN/COPY (23 @0.10 PER PG)	\$2.30
04/25/2014	RE2	SCAN/COPY (37 @0.10 PER PG)	\$3.70
04/25/2014	RE2	SCAN/COPY (9 @0.10 PER PG)	\$0.90
04/27/2014	AF	Air Fare [E110] United Airlines, Tkt. 01674159608240, From LAX to AUS, JMF	\$416.00
04/28/2014	AT	Auto Travel Expense [E109] Austin Cab, from airport to hotel, JMF	\$36.00
04/28/2014	RE	(31 @0.20 PER PG)	\$6.20
04/28/2014	RE	(14 @0.20 PER PG)	\$2.80
04/28/2014	RE	(2 @0.20 PER PG)	\$0.40
04/28/2014	RE	(36 @0.20 PER PG)	\$7.20
04/28/2014	RE	(12 @0.20 PER PG)	\$2.40
04/28/2014	RE	(9 @0.20 PER PG)	\$1.80
04/28/2014	RE	(40 @0.20 PER PG)	\$8.00
04/28/2014	RE	(13 @0.20 PER PG)	\$2.60
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04/28/2014	RE2	SCAN/COPY (23 @0.10 PER PG)	\$2.30
04/28/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30

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04/28/2014	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
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04/28/2014	RE2	SCAN/COPY (25 @0.10 PER PG)	\$2.50
04/28/2014	RE2	SCAN/COPY (37 @0.10 PER PG)	\$3.70
04/28/2014	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
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04/28/2014	RE2	SCAN/COPY (20 @0.10 PER PG)	\$2.00
04/29/2014	AF	Air Fare [E110] United Airlines, Tkt. 01624060720984, From AUS to SFO, JMF	\$367.00
04/30/2014	AT	Auto Travel Expense [E109] Austin Cab, From Hotel to Airport, JMF	\$30.00
04/30/2014	HT	Hotel Expense [E110] Omni Hotel, 04/28/14-04/30/14, 2 nights, JMF	\$675.47
04/30/2014	PAC	Pacer - Court Research	\$74.28
04/30/2014	RE2	SCAN/COPY (25 @0.10 PER PG)	\$2.50
04/30/2014	RE2	SCAN/COPY (221 @0.10 PER PG)	\$22.10

Total Expenses:

\$2,091.15

Summary:

Total professional services	\$53,587.50
Total expenses	\$2,091.15
Net current charges	\$55,678.65

Total balance now due

\$55,678.65

BJS	Sandler, Bradford J.	13.70	775.00	\$10,617.50
EG	Gray, Erin	2.60	650.00	\$1,690.00
JMF	Fried, Joshua M.	5.00	362.50	\$1,812.50
JMF	Fried, Joshua M.	28.40	725.00	\$20,590.00
KSN	Neil, Karen S.	0.40	215.00	\$86.00
MBL	Litvak, Maxim B.	6.60	775.00	\$5,115.00

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MLM	McGee, Margaret L.	10.90	295.00	\$3,215.50
PJJ	Jeffries, Patricia J.	25.80	295.00	\$7,611.00
PJK	Keane, Peter J.	6.00	475.00	\$2,850.00
		99.40		\$53,587.50

Task Code Summary

		Hours	Amount
AA	Asset Analysis/Recovery[B120]	9.50	\$2,802.50
BO	Business Operations	6.50	\$3,808.50
CA	Case Administration [B110]	8.40	\$2,718.00
CMC	Creditor Mtgs & Communications	14.30	\$9,507.50
E	Employment of Professionals	14.40	\$8,016.00
EC	Executory Contracts [B185]	0.40	\$310.00
F	Fees of Professionals	0.50	\$324.50
FNC	Financing/Cash Collateral	22.90	\$14,966.50
H	Hearings	5.40	\$2,336.00
L	Litigation	12.10	\$6,985.50
NT	Non-Working Travel	5.00	\$1,812.50
		99.40	\$53,587.50

Expense Code Summary

Air Fare [E110]	\$783.00
Auto Travel Expense [E109]	\$66.00
Hotel Expense [E110]	\$675.47
Pacer - Court Research	\$74.28
Reproduction Expense [E101]	\$31.40
Reproduction/ Scan Copy	\$234.50
Research [E106]	\$226.50
	\$2,091.15

PACHULSKI STANG ZIEHL & JONES LLP

919 North Market Street
17th Floor
Wilmington, DE 19801

May 30, 2014

Invoice Number **106206** **28294 00002** **BJS**

BJS

Re: Committee Representation

Statement of Professional Services Rendered Through

05/30/2014

			Hours	Rate	Amount
Asset Analysis/Recovery[B120]					
05/12/14	MBL	Prepare questions and information requests for J. Fried (.5); confer with J. Fried regarding information requests (.3); email J. Landon (.1).	0.90	775.00	\$697.50
05/12/14	MBL	Review Debtor document production.	0.30	775.00	\$232.50
Task Code Total			1.20		\$930.00
Avoidance Actions					
05/05/14	MBL	Confer with H. Kevane regarding avoidance issues.	0.30	775.00	\$232.50
Task Code Total			0.30		\$232.50
Asset Disposition [B130]					
05/01/14	BJS	Various emails with S. Sather regarding NRP settelement.	0.20	775.00	\$155.00
05/08/14	BJS	Telephone conference with B. Barron, Hajjar regarding lease negotiations	0.30	775.00	\$232.50
05/14/14	BJS	Review motion to sell equipment	0.10	775.00	\$77.50
05/27/14	JMF	Review asset sale orders and OCP order.	0.40	725.00	\$290.00
Task Code Total			1.00		\$755.00
Case Administration [B110]					
05/01/14	MBL	Conference with J. Fried and B. Sandler regarding loan/case issues.	0.40	775.00	\$310.00
05/01/14	MLM	Review daily correspondence and pleadings and	0.20	295.00	\$59.00

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		forward to the appropriate parties			
05/01/14	MLM	Coordinate updates to 2002 service lists	0.10	295.00	\$29.50
05/01/14	MLM	Research and update critical dates memorandum with respect to recently filed pleadings	0.10	295.00	\$29.50
05/01/14	BJS	Telephone call with Joshua M. Fried, J. Landon regarding 2004 issues to obtain information from Debtor.	0.50	775.00	\$387.50
05/01/14	BJS	Various emails with Joshua M. Fried, S. Simms regarding Debtor's response to Committee's info requests.	0.30	775.00	\$232.50
05/02/14	PJK	Emails with Bradford J. Sandler regarding NDA, research and obtain copy of same	0.30	475.00	\$142.50
05/05/14	MLM	Review daily correspondence and pleadings and forward to the appropriate parties	0.30	295.00	\$88.50
05/05/14	MLM	Research and update critical dates memorandum with respect to recently filed pleadings; circulate same	0.30	295.00	\$88.50
05/06/14	BJS	Various emails with Committee regarding status report.	0.40	775.00	\$310.00
05/07/14	MLM	Review daily correspondence and pleadings and forward to the appropriate parties	0.30	295.00	\$88.50
05/07/14	MLM	Research and update critical dates memorandum with respect to recently filed pleadings	0.10	295.00	\$29.50
05/08/14	MLM	Review daily correspondence and pleadings and forward to the appropriate parties	0.10	295.00	\$29.50
05/08/14	MLM	Research and update critical dates memorandum with respect to recently filed pleadings	0.10	295.00	\$29.50
05/09/14	MLM	Research and update critical dates memorandum with respect to recently filed pleadings	0.10	295.00	\$29.50
05/12/14	KSN	Maintain document control.	0.30	215.00	\$64.50
05/12/14	MLM	Review daily correspondence and pleadings and forward to the appropriate parties	0.20	295.00	\$59.00
05/12/14	MLM	Coordinate updates to 2002 service lists	0.10	295.00	\$29.50
05/12/14	MLM	Research and update critical dates memorandum with respect to recently filed pleadings; circulate to J. Fried	0.10	295.00	\$29.50
05/13/14	MLM	Review daily correspondence and pleadings and forward to the appropriate parties	0.20	295.00	\$59.00
05/13/14	MLM	Research and update critical dates memorandum with respect to recently filed pleadings	0.20	295.00	\$59.00
05/14/14	MBL	Attend call with team regarding case issues.	0.80	775.00	\$620.00
05/14/14	KSN	Maintain document control.	0.20	215.00	\$43.00
05/14/14	MLM	Research and update critical dates memorandum with respect to recently filed pleadings	0.10	295.00	\$29.50
05/15/14	MLM	Make edits to email distribution group	0.20	295.00	\$59.00
05/15/14	MLM	Review daily correspondence and pleadings and forward to the appropriate parties	0.30	295.00	\$88.50
05/16/14	MLM	Review daily correspondence and pleadings and forward to the appropriate parties	0.20	295.00	\$59.00
05/16/14	MLM	Research and update critical dates memorandum with respect to recently filed pleadings; circulate same	0.50	295.00	\$147.50
05/16/14	MLM	Coordinate updates to 2002 service lists	0.10	295.00	\$29.50
05/19/14	MLM	Review daily correspondence and pleadings and	0.30	295.00	\$88.50

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		forward to the appropriate parties			
05/19/14	MLM	Research and update critical dates memorandum with respect to recently filed pleadings	0.30	295.00	\$88.50
05/19/14	MLM	Coordinate updates to 2002 service lists	0.10	295.00	\$29.50
05/20/14	MLM	Review daily correspondence and pleadings and forward to the appropriate parties	0.20	295.00	\$59.00
05/21/14	MLM	Review daily correspondence and pleadings and forward to the appropriate parties	0.20	295.00	\$59.00
05/22/14	MBL	Miscellaneous emails with team regarding pending case issues.	0.20	775.00	\$155.00
05/22/14	MLM	Review daily correspondence and pleadings and forward to the appropriate parties	0.20	295.00	\$59.00
05/22/14	MLM	Research and update critical dates memorandum with respect to recently filed pleadings; circulate same	0.40	295.00	\$118.00
05/27/14	MLM	Review daily correspondence and pleadings and forward to the appropriate parties	0.30	295.00	\$88.50
05/27/14	MLM	Research and update critical dates memorandum with respect to recently filed pleadings	0.10	295.00	\$29.50
05/28/14	MBL	Call with B. Sandler and J. Fried regarding case issues.	0.30	775.00	\$232.50
05/28/14	MLM	Research and update critical dates memorandum with respect to recently filed pleadings; circulate same	0.20	295.00	\$59.00
05/28/14	MLM	Review daily correspondence and pleadings and forward to the appropriate parties	0.10	295.00	\$29.50
05/29/14	MBL	Confirm with J. Fried regarding case status; emails with team regarding same.	0.20	775.00	\$155.00
05/30/14	KSN	Maintain document control.	0.30	215.00	\$64.50
Task Code Total			10.50		\$4,575.50

Communication/Consult w/Client

05/07/14	MLM	Correspondence re: bylaws with F. Farzani (Committee member)	0.10	295.00	\$29.50
05/14/14	JMF	Draft summary of 5/6/14 motions for Committee.	1.50	725.00	\$1,087.50
05/27/14	JMF	Telephone call with D. Bynam regarding matters on 06/05/2014 calender.	0.40	725.00	\$290.00
Task Code Total			2.00		\$1,407.00

Creditor Mtgs & Communications

05/01/14	PJJ	Draft and revise committee confidentiality agreement.	1.30	295.00	\$383.50
05/05/14	PJJ	Draft committee non-disclosure agreement.	1.00	295.00	\$295.00
05/05/14	JMF	Draft confidentiality agreement regarding debtor document production.	1.40	725.00	\$1,015.00
05/12/14	MBL	Attend call with team regarding continued 341; litigation issues.	0.80	775.00	\$620.00
05/12/14	JMF	Telephone call with S. Simms, M. Litvak and J. Landon	1.00	725.00	\$725.00

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		regarding May 13th, 2014 meeting.			
05/14/14	MBL	Review emails with Committee regarding payment issues; status.	0.10	775.00	\$77.50
05/14/14	JMF	Telephone call with B. Sandler and J. Landon regarding 341(a) meeting and Debtor's refusal to allow FTI to engage with it.	0.90	725.00	\$652.50
05/14/14	BJS	Various emails with committee regarding FRG, 341	0.50	775.00	\$387.50
05/19/14	JMF	Review 05/06/2014 motions regarding Committee call; correspondence regarding same.	0.70	725.00	\$507.50
05/20/14	BJS	Review and revise memo to committee regarding pending motions and objections	0.30	775.00	\$232.50
05/21/14	JMF	Telephone calls with B. Sandler regarding meeting with Debtor.	0.40	725.00	\$290.00
05/21/14	BJS	Various emails with UST regarding committee membership	0.10	775.00	\$77.50
05/22/14	JMF	Telephone call with B. Sandler and Committee regarding 05/20/2014 hearing and 06/05/2014 motion.	0.80	725.00	\$580.00
05/22/14	BJS	Committee call	0.50	775.00	\$387.50
05/22/14	BJS	Prepare for Committee call	0.20	775.00	\$155.00

Task Code Total

10.00

\$6,386.00

Claims Admin/Objections[B310]

05/08/14	PJJ	Review critical vendor payments (.2); email J. Fried regarding same (.1).	0.30	295.00	\$88.50
05/22/14	MBL	Review caselaw provided by Debtor regarding insider claims and email B. Sandler regarding same.	0.80	775.00	\$620.00

Task Code Total

1.10

\$708.50

Employment of Professionals

05/01/14	PJK	Review additional conflict reports for possible Rule 2014 disclosures	0.30	475.00	\$142.50
05/07/14	JMF	Review oust objections to Debtor's professionals' retention applications.	0.30	725.00	\$217.50
05/07/14	PJK	Review additional conflicts reports for possible Rule 2014 disclosures; email to Joshua M. Fried regarding same	0.40	475.00	\$190.00
05/08/14	PJJ	Prepare retention orders for filing for PSZJ, SLO and FTI.	0.70	295.00	\$206.50
05/08/14	JMF	Review employment orders regarding PSZJ and FTI.	0.30	725.00	\$217.50
05/14/14	PJJ	Prepare chart of firms to be retained by Debtor.	1.00	295.00	\$295.00
05/14/14	JMF	Review responses to Debtor's employment application.	0.30	725.00	\$217.50
05/14/14	BJS	Review debtor's objection to PSZJ retention	0.10	775.00	\$77.50
05/14/14	BJS	Review response of debtor's counsel to UST objection to its retention	0.10	775.00	\$77.50

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05/14/14	BJS	Review debtor's objections to FTI retention and Strusand's retention	0.10	775.00	\$77.50
05/15/14	PJJ	Review conflict results (.2); Email J. Fried and A. Bonn re same (.1).	0.30	295.00	\$88.50
05/15/14	MBL	Review retention objections; confer with J. Fried regarding same.	0.30	775.00	\$232.50
05/15/14	JMF	Review cases regarding professional employment standards in 5th circuit.	1.20	725.00	\$870.00
05/15/14	LAF	Legal research re: "Local" rates for bankruptcy counsel.	1.80	295.00	\$531.00
05/15/14	MLM	Review and circulate objection to PSZJ retention application	0.10	295.00	\$29.50
05/16/14	MBL	Emails regarding hearing preparation on employment application.	0.20	775.00	\$155.00
05/16/14	JMF	Review 5th Circuit cases regarding employment of professionals.	1.40	725.00	\$1,015.00
05/16/14	JMF	Review objections to PSZJ, FTI, and SLO regarding reply to same.	0.50	725.00	\$362.50
05/16/14	LAF	Research re: Indemnification of financial advisors in Texas cases.	1.30	295.00	\$383.50
05/16/14	BJS	Various emails with PSZJ regarding debtor's objection to PSZJ retention	0.10	775.00	\$77.50
05/17/14	JMF	Draft omnibus reply to objections to retention applications.	4.80	725.00	\$3,480.00
05/18/14	JMF	Draft omnibus reply to PSZJ, FTI, and SLO objections.	2.40	725.00	\$1,740.00
05/19/14	PJJ	Draft supplemental declaration re disclosures.	0.60	295.00	\$177.00
05/19/14	JMF	Review cases regarding employment standards for professional retention.	1.20	725.00	\$870.00
05/19/14	JMF	Review revisions to omnibus reply to fee application objection.	0.60	725.00	\$435.00
05/19/14	JMF	Review revised retention orders.	0.30	725.00	\$217.50
05/19/14	LAF	Citecheck & edit omnibus response.	1.30	295.00	\$383.50
05/20/14	PJJ	Revise omnibus response to objection to retention applications.	1.00	295.00	\$295.00
05/20/14	JMF	Review revisions to omnibus reply to employment application objection.	0.40	725.00	\$290.00
05/20/14	JMF	Review indemnification provisions and orders regarding financial advisor.	0.70	725.00	\$507.50
05/20/14	LAF	Legal research re: Indemnification in employment applications in Texas.	0.50	295.00	\$147.50
05/20/14	BJS	Various emails with PSZJ, FTI, SLO regarding results of conference with Judge Davis	0.30	775.00	\$232.50
05/20/14	BJS	Various emails with PSZJ, SLO regarding response to objections to retention applications	0.30	775.00	\$232.50
05/21/14	JMF	Finalize reply regarding FTI, PSZJ and SLO employment application.	2.40	725.00	\$1,740.00
05/21/14	JMF	Review cases regarding fee application and ROD allowance.	0.30	725.00	\$217.50
05/21/14	JMF	Review indemnity procedure regarding OUST inquires.	0.30	725.00	\$217.50
05/21/14	BJS	Telephone conference with Joshua M. Fried regarding summary of meeting	0.30	775.00	\$232.50

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05/21/14	BJS	Various emails with UST regarding 328 v. 327 issues	0.20	775.00	\$155.00
05/22/14	JMF	Review revised retention orders proposed by Debtor.	0.40	725.00	\$290.00
05/23/14	BJS	Telephone conference with UST regarding case issues, including employment, recharacterization, plan terms	0.70	775.00	\$542.50
05/27/14	PJJ	Redline professional retention orders and email to J. Fried.	0.60	295.00	\$177.00
05/27/14	PJJ	Revise FTI retention order.	0.20	295.00	\$59.00
05/27/14	PJJ	Revise supplemental disclosure affidavit.	0.30	295.00	\$88.50
05/27/14	PJJ	Revise employment orders for PSZJ, SLO and FTI.	0.70	295.00	\$206.50
05/27/14	PJJ	Revise FTI supplemental affidavit.	0.40	295.00	\$118.00
05/27/14	JMF	Review and edit PSZJ, SLO and FTI orders.	0.80	725.00	\$580.00
05/27/14	JMF	Review supplemental declarations regarding retentions.	0.30	725.00	\$217.50
05/28/14	PJJ	Revise PSZJ and SLO retention Orders (.1); Blackline and email to J. Fried (.1).	0.20	295.00	\$59.00
05/28/14	PJJ	Revise supplemental disclosure affidavits.	0.20	295.00	\$59.00
05/28/14	JMF	Review retention order and edit PSZJ SLO orders.	0.30	725.00	\$217.50
05/28/14	JMF	Review indemnification procedures regarding FTI and WDTX orders regarding same.	0.50	725.00	\$362.50
05/28/14	JMF	Emails to S. Simms and S. Sather regarding FTI application.	0.20	725.00	\$145.00
05/29/14	PJJ	Revise supplemental disclosure affidavits.	0.30	295.00	\$88.50
05/29/14	JMF	Revise PSZJ retention order regarding June 5, 2014 hearing.	0.40	725.00	\$290.00
05/29/14	JMF	Review supplemental disclosure affidavit.	0.30	725.00	\$217.50
05/29/14	JMF	Review FTI order (.2) review creditor/committee indemnification order in Texas bankruptcy cases (.6).	0.80	725.00	\$580.00
05/29/14	JMF	Multiple telephone calls with P. Jeffries regarding employment order and supplement declaration.	0.30	725.00	\$217.50
05/29/14	LAF	Research re: Indemnity for committee financial advisors in Texas.	1.80	295.00	\$531.00
05/29/14	PJK	Review supplemental PSZJ affidavit regarding retention; edits to same; emails with Joshua M. Fried and Pat Jeffries regarding same	0.30	475.00	\$142.50
05/30/14	JMF	Multiple telephone calls with S. Simms regarding FTI application objection.	0.30	725.00	\$217.50
05/30/14	JMF	Review Ansarco decision regarding fee application objections.	0.40	725.00	\$290.00
05/30/14	JMF	Emails to/from S. Sather regarding FTI application.	0.20	725.00	\$145.00
05/30/14	PJK	Emails with John Bower regarding supplemental PSZJ affidavit	0.20	475.00	\$95.00
05/30/14	PJK	Emails with J. Landon regarding supplemental PSZJ affidavit	0.20	475.00	\$95.00

Task Code Total

40.00

\$23,066.00

Employee Benefit/Pension-B220

05/27/14	PJJ	Research re employee wage and benefits motion (.1);	0.20	295.00	\$59.00
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Email J. Fried re same (.1).

Task Code Total	0.20	\$59.00
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Fees of Professionals

05/07/14	JMF	Review proposed administrative procedure (.3); emails to B. Barron regarding same (1).	0.40	725.00	\$290.00
05/07/14	BJS	Review UST Objection to Barron Firm.	0.10	775.00	\$77.50
05/07/14	BJS	Review UST Objection to Hajjar firm.	0.10	775.00	\$77.50
05/07/14	BJS	Review UST Objection to Vernon Law Group.	0.10	775.00	\$77.50
05/12/14	JMF	Review bill and email B. Barron committee fee estimates.	0.20	725.00	\$145.00
05/14/14	BJS	Review debtor's response to interim compensation objection of UST	0.10	775.00	\$77.50
05/27/14	BJS	Various emails with Joshua M. Fried regarding FTL.	0.10	775.00	\$77.50
05/29/14	JMF	Review OUST procedures regarding compensation.	0.30	725.00	\$217.50
05/29/14	JMF	Internal emails regarding fee committee applications.	0.20	725.00	\$145.00
05/30/14	JMF	Review oust fee procedures.	0.30	725.00	\$217.50
05/30/14	BJS	Review various emails with counsel regarding retention applications of professionals, FRC, interim compensation procedures	0.30	775.00	\$232.50

Task Code Total	2.20	\$1,635.00
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Financing/Cash Collateral

05/01/14	MBL	Review cash collateral budget; confer with J. Fried regarding cash collateral budget.	0.30	775.00	\$232.50
05/01/14	JMF	Review proposed cash collateral order and budget.	1.60	725.00	\$1,160.00
05/06/14	JMF	Review cash collateral and lease rejection orders.	0.40	725.00	\$290.00
05/12/14	BJS	Various emails with PSZJ regarding recharacterization	0.20	775.00	\$155.00
05/13/14	JMF	Review cash collateral order.	0.40	725.00	\$290.00
05/26/14	JMF	Review Wells Fargo complaint answer and motion to compel in compliance with CM order.	1.60	725.00	\$1,160.00
05/27/14	JMF	Review Wells Fargo motion to maintain bank accounts.	0.40	725.00	\$290.00
05/27/14	BJS	Various emails with B. Barron, D Bynum regarding Wells Fargo.	0.10	775.00	\$77.50
05/28/14	JMF	Telephone call with B. Barron regarding Wells Fargo.	0.20	725.00	\$145.00
05/28/14	JMF	Review motion, Wells Fargo opposition and cash management motions order regarding 05/29/14 hearing.	1.10	725.00	\$797.50
05/28/14	JMF	Review Wells Fargo complaint and answer for 05/06/2014 hearing.	0.40	725.00	\$290.00
05/29/14	JMF	Attend (telephonically) hearing on motion to compel Wells Fargo compliance with cash management motion.	1.10	725.00	\$797.50
05/29/14	JMF	Review order regarding Wells Fargo.	0.20	725.00	\$145.00

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Task Code Total			8.00	\$5,830.00	
Hearings					
05/16/14	JMF	Draft summary of motion for 06/05/2014 hearing.	0.40	725.00	\$290.00
05/20/14	JMF	Review summary of 05/20/2014 hearing.	0.20	725.00	\$145.00
05/22/14	JMF	Telephone call with B. Sandler regarding 06/05/2014 hearing.	0.30	725.00	\$217.50
05/27/14	PJJ	Prepare hearing binder for 6/5 hearing.	0.40	295.00	\$118.00
05/28/14	MBL	Emails with team regarding June 5, 2014 hearing preparation.	0.20	775.00	\$155.00
05/28/14	JMF	Review witness and exhibits for 05/06/2014 hearing.	0.30	725.00	\$217.50
05/28/14	JMF	Telephone call with M. Litvak and B. Sandler regarding 06/05/2014 hearing.	0.20	725.00	\$145.00
05/29/14	JMF	Office conference with M. Litvak regarding June 5, 2014 hearings.	0.20	725.00	\$145.00
05/30/14	JMF	Telephone call with B Sandler regarding contested issues during June 5, 2014 hearing.	0.40	725.00	\$290.00
05/30/14	JMF	Review exhibit list regarding June 5, 2014 hearing.	0.60	725.00	\$435.00
Task Code Total			3.20	\$2,158.00	
Litigation					
05/01/14	MBL	Research recharacterization and subordination issues; emails with team and center with J. Fried regarding recharacterization and subordination issues.	2.20	775.00	\$1,705.00
05/01/14	JMF	Prepare for hearing.	2.10	725.00	\$1,522.50
05/01/14	JMF	Attend (telephonically) hearing on cash collateral, utilities, lease rejection and critical vender motions.	1.00	725.00	\$725.00
05/01/14	JMF	Review and respond to discovery responses from Debtor.	0.60	725.00	\$435.00
05/01/14	JMF	Telephone calls with B. Sandler, S. Simms and J Landon regarding discovery issues.	0.60	725.00	\$435.00
05/01/14	JMF	Office conference with M. Litvak regarding insider loan issues and cash collateral budget.	0.30	725.00	\$217.50
05/01/14	BJS	Draft email to T.B. Barron regarding Committee info request.	0.30	775.00	\$232.50
05/01/14	PJK	Emails with Bradford J. Sandler regarding bylaws and NDA, research and obtain same	0.30	475.00	\$142.50
05/02/14	MBL	Draft complaint against FRG.	3.00	775.00	\$2,325.00
05/02/14	JMF	Review proposed orders regarding 5/1 hearing.	0.40	725.00	\$290.00
05/05/14	PJJ	Revise complaint.	0.30	295.00	\$88.50
05/05/14	MBL	Research TX fraudulent transfer law.	0.30	775.00	\$232.50
05/05/14	MBL	Continue drafting complaint.	3.50	775.00	\$2,712.50
05/06/14	MBL	Continue work on complaint.	2.50	775.00	\$1,937.50
05/08/14	BJS	Review various financial and operational documents served by counsel for debtors	1.50	775.00	\$1,162.50

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05/12/14	JMF	Office conference with M. Litvak regarding issues regarding FRG capital loans.	0.30	725.00	\$217.50
05/13/14	BJS	Review motion to amend 366 order	0.10	775.00	\$77.50
05/14/14	MBL	Revise complaint.	0.70	775.00	\$542.50
05/14/14	BJS	Telephone conference with J. Landon, John D. Fiero, Maxim B. Litvak regarding dealing with debtor's counsels stonewalling	0.80	775.00	\$620.00
05/15/14	MBL	Call with BJS regarding litigation issues; confer with J. Fried regarding same.	0.20	775.00	\$155.00
05/15/14	MBL	Draft Committee standing motion.	1.00	775.00	\$775.00
05/15/14	BJS	Various emails with J. Landon regarding discovery status conference	0.10	775.00	\$77.50
05/15/14	BJS	Various emails with J. Landon regarding standing	0.20	775.00	\$155.00
05/16/14	MBL	Revise complaint.	0.50	775.00	\$387.50
05/16/14	MBL	Continue work on standing motion.	1.00	775.00	\$775.00
05/16/14	MBL	Emails with team regarding document requests.	0.20	775.00	\$155.00
05/16/14	MBL	Research standing issues (.8); call with BJS and emails with team regarding same (.3).	1.10	775.00	\$852.50
05/16/14	BJS	Various emails with B. Barron regarding FRG investigation	0.10	775.00	\$77.50
05/16/14	BJS	Various emails with B. Barron regarding stock repurchase agreement	0.10	775.00	\$77.50
05/16/14	BJS	Various emails with J. Landon regarding Independent Bank's Accounts Payable motion; Various emails with J. Landon regarding strategy	0.10	775.00	\$77.50
05/16/14	BJS	Telephone conference with Maxim B. Litvak regarding standing, demarks	0.40	775.00	\$310.00
05/19/14	MBL	Review additional production.	0.20	775.00	\$155.00
05/19/14	MBL	Research derivative standing issues.	0.50	775.00	\$387.50
05/19/14	MBL	Draft demand letter regarding derivative claims.	1.50	775.00	\$1,162.50
05/19/14	BJS	Telephone conference with J. Landon regarding status conference with Court	0.10	775.00	\$77.50
05/20/14	BJS	Telephone conference with J. Landon regarding status conference with Court	0.10	775.00	\$77.50
05/20/14	BJS	Prepare for and participate in status conference	1.50	775.00	\$1,162.50
05/20/14	BJS	Various emails with committee regarding results of status conference with Court	0.50	775.00	\$387.50
05/20/14	BJS	Various emails with Maxim B. Litvak regarding demand letter to debtor regarding FRG	0.10	775.00	\$77.50
05/23/14	JMF	Review insurance and financial information tendered by Debtor per document request.	1.20	725.00	\$870.00
05/23/14	JMF	Review demand letter by B. Sandler regarding derivative standing.	0.20	725.00	\$145.00
05/23/14	JMF	Review draft complaint regarding same.	0.40	725.00	\$290.00
05/27/14	MBL	Continue work on standing motion.	0.50	775.00	\$387.50
05/29/14	MBL	Continue work on Committee standing motion.	2.00	775.00	\$1,550.00
05/30/14	MBL	Review/revise Committee standing motion.	0.70	775.00	\$542.50

Task Code Total

35.30

\$26,768.50

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Non-Working Travel

05/21/14	BJS	Travel to/from Austin at request of B. Barron to meet with C. Ford and discuss plan terms, global settlement (1/2 the normal billing rate)	10.00	387.50	\$3,875.00
Task Code Total			10.00		\$3,875.00

Plan & Disclosure Stmt. [B320]

05/15/14	BJS	Telephone conference with AEI regarding conversation with Creed Ford regarding plan and implementation for committee	0.50	775.00	\$387.50
05/20/14	BJS	Various emails with B. Barron regarding debtor/committee meeting regarding plan	0.10	775.00	\$77.50
05/21/14	BJS	Prepare for and meet with B. Barron, C. Ford regarding plan terms, global settlement	2.50	775.00	\$1,937.50
05/29/14	BJS	Review Plan term sheet and Various emails with S. Simms and J. Fried regarding same.	0.30	775.00	\$232.50
05/30/14	MBL	Review plan term sheet; emails with J. Fried regarding same.	0.30	775.00	\$232.50
05/30/14	JMF	Analyze debtors proposal regarding settlement and confirmation issue regarding same.	1.40	725.00	\$1,015.00
05/30/14	BJS	Various emails with Cutler regarding plan term sheet	0.20	775.00	\$155.00
Task Code Total			5.30		\$4,037.50

Real Estate

05/12/14	JMF	Review/edit rejection claims bar date motion.	0.40	725.00	\$290.00
05/12/14	JMF	Emails to B. Barron and B. Sandler regarding same.	0.10	725.00	\$72.50
05/12/14	BJS	Various emails with B. Barron regarding lease rejection motion	0.20	775.00	\$155.00
05/12/14	BJS	Review draft bar date motion for rejected LLs	0.20	775.00	\$155.00
05/26/14	JMF	Review lease rejection claims hearing date motion.	0.30	725.00	\$217.50
05/29/14	PJJ	Telephone call with J. Fried re DEbtor's motion to establish rejection claims bar date.	0.10	295.00	\$29.50
05/29/14	PJJ	Draft opposition to Debtor's motion to establish rejection claims bar date.	1.00	295.00	\$295.00
05/29/14	JMF	Review lease rejection claims bar date motion and orders (.4); multiple emails to B. Barron regarding revisions to order regarding same (.3).	0.70	725.00	\$507.50
05/29/14	JMF	Review outline of opposition to lease rejection claims bar date motion.	0.30	725.00	\$217.50
05/29/14	JMF	Telephone call with P. Jeffries regarding lease rejection claims/bar date motion.	0.20	725.00	\$145.00
Task Code Total			3.50		\$2,084.50

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Stay Litigation/Adequate Prote

05/13/14	MBL	Confer with J. Fried regarding adequate protection motion; review adequate protection motion.	0.20	775.00	\$155.00
05/13/14	BJS	Review motion for adequate protection regarding FRG	0.10	775.00	\$77.50
05/14/14	MBL	Confer with J. Fried and B. Sandler regarding case issues; further review of adequate protection motion.	0.30	775.00	\$232.50
05/14/14	JMF	Review adequate protection motion.	0.20	725.00	\$145.00
05/14/14	JMF	Office conference with M. Litvak regarding adequate protection motion.	0.20	725.00	\$145.00
05/19/14	MBL	Review adequate protection motion filed by Independent Bank.	0.20	775.00	\$155.00
05/19/14	MBL	Review stock purchase agreement; emails regarding same.	0.30	775.00	\$232.50
05/20/14	MBL	Draft objection to FRG adequate protection motion.	1.50	775.00	\$1,162.50
05/21/14	MBL	Revise objection to FRG adequate protection motion.	0.70	775.00	\$542.50
05/21/14	MBL	Draft objection to Independent Bank motion.	0.80	775.00	\$620.00
05/21/14	BJS	Review Independence Bank objection to adequate protection	0.20	775.00	\$155.00
05/22/14	MBL	Emails with team regarding adequate protection objections; revise same.	0.40	775.00	\$310.00
05/22/14	JMF	Review oppositions to FRG and Independent bank motions.	0.40	725.00	\$290.00
05/22/14	BJS	Various emails with S. Simms regarding adequate protection regarding FRG	0.10	775.00	\$77.50
05/27/14	MBL	Follow-up with B. Sandler regarding adequate protection objection; review same.	0.20	775.00	\$155.00
05/29/14	MBL	Emails with lenders' counsel regarding adequate protection motions.	0.30	775.00	\$232.50
05/30/14	MBL	Emails with lender counsel regarding continuance.	0.20	775.00	\$155.00
Task Code Total			6.30		\$4,842.50

Committee/Debtor

05/14/14	BJS	Review J. Landon email to B. Barron regarding FTI	0.10	775.00	\$77.50
05/17/14	JMF	Telephone calls with B. Sandler and J. Landon regarding meeting with Debtor's counsel.	0.30	725.00	\$217.50
05/17/14	BJS	Telephone conference with J. Landon, J. Fried regarding debtor's request to adjourn status confirmation	0.40	775.00	\$310.00
05/18/14	BJS	Email from B. Barron regarding adjournment of committee's status confirmation; Various emails with J. Landon, J. Fiero regarding same	0.10	775.00	\$77.50
05/19/14	BJS	Telephone conference with B. Barron, S. Sather regarding debtor/committee meeting	0.20	775.00	\$155.00
05/20/14	BJS	Review and revise demand letter to B. Barron regarding FRG	0.40	775.00	\$310.00

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Task Code Total

1.50

\$1,147.50

Total professional services:

141.60

\$90,498.00

Costs Advanced:

05/01/2014	RE	(25 @0.20 PER PG)	\$5.00
05/01/2014	RE	(9 @0.20 PER PG)	\$1.80
05/01/2014	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
05/01/2014	WL	28294.00002 Westlaw Charges for 05-01-14	\$481.29
05/05/2014	RE	(9 @0.20 PER PG)	\$1.80
05/05/2014	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
05/05/2014	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
05/05/2014	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
05/05/2014	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
05/05/2014	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
05/05/2014	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
05/06/2014	RE2	SCAN/COPY (19 @0.10 PER PG)	\$1.90
05/06/2014	WL	28294.00002 Westlaw Charges for 05-06-14	\$145.55
05/07/2014	RE	(61 @0.20 PER PG)	\$12.20
05/07/2014	RE	(2 @0.20 PER PG)	\$0.40
05/07/2014	RE2	SCAN/COPY (9 @0.10 PER PG)	\$0.90
05/08/2014	RE	(13 @0.20 PER PG)	\$2.60
05/12/2014	RE	(7 @0.20 PER PG)	\$1.40
05/12/2014	RE	(117 @0.20 PER PG)	\$23.40
05/13/2014	RE	(7 @0.20 PER PG)	\$1.40
05/13/2014	RE	(21 @0.20 PER PG)	\$4.20
05/13/2014	RE2	SCAN/COPY (49 @0.10 PER PG)	\$4.90
05/14/2014	RE2	SCAN/COPY (51 @0.10 PER PG)	\$5.10
05/14/2014	RE2	SCAN/COPY (10 @0.10 PER PG)	\$1.00
05/14/2014	RE2	SCAN/COPY (8 @0.10 PER PG)	\$0.80
05/14/2014	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
05/14/2014	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
05/14/2014	RE2	SCAN/COPY (11 @0.10 PER PG)	\$1.10
05/14/2014	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
05/15/2014	BB	28294.00002 Bloomberg Charges for 05-15-14	\$3.00
05/15/2014	BB	28294.00002 Bloomberg Charges for 05-15-14	\$20.00
05/15/2014	BB	28294.00002 Bloomberg Charges for 05-15-14	\$20.00
05/15/2014	BB	28294.00002 Bloomberg Charges for 05-15-14	\$20.00
05/15/2014	BB	28294.00002 Bloomberg Charges for 05-15-14	\$0.50
05/15/2014	BB	28294.00002 Bloomberg Charges for 05-15-14	\$20.00
05/15/2014	BB	28294.00002 Bloomberg Charges for 05-15-14	\$20.00

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05/15/2014	BB	28294.00002 Bloomberg Charges for 05-15-14	\$6.00
05/15/2014	BB	28294.00002 Bloomberg Charges for 05-15-14	\$1.50
05/15/2014	BB	28294.00002 Bloomberg Charges for 05-15-14	\$6.00
05/15/2014	RE	(13 @0.20 PER PG)	\$2.60
05/15/2014	RE	(42 @0.20 PER PG)	\$8.40
05/15/2014	RE2	SCAN/COPY (29 @0.10 PER PG)	\$2.90
05/15/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
05/15/2014	RE2	SCAN/COPY (20 @0.10 PER PG)	\$2.00
05/15/2014	WL	28294.00002 Westlaw Charges for 05-15-14	\$201.79
05/16/2014	BB	28294.00002 Bloomberg Charges for 05-16-14	\$0.60
05/16/2014	BB	28294.00002 Bloomberg Charges for 05-16-14	\$20.00
05/16/2014	BB	28294.00002 Bloomberg Charges for 05-16-14	\$20.00
05/16/2014	BB	28294.00002 Bloomberg Charges for 05-16-14	\$20.00
05/16/2014	BB	28294.00002 Bloomberg Charges for 05-16-14	\$20.00
05/16/2014	BB	28294.00002 Bloomberg Charges for 05-16-14	\$0.30
05/16/2014	BB	28294.00002 Bloomberg Charges for 05-16-14	\$20.00
05/16/2014	RE	(7 @0.20 PER PG)	\$1.40
05/16/2014	RE	(7 @0.20 PER PG)	\$1.40
05/16/2014	RE2	SCAN/COPY (14 @0.10 PER PG)	\$1.40
05/16/2014	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
05/16/2014	RE2	SCAN/COPY (45 @0.10 PER PG)	\$4.50
05/16/2014	RE2	SCAN/COPY (45 @0.10 PER PG)	\$4.50
05/16/2014	RE2	SCAN/COPY (8 @0.10 PER PG)	\$0.80
05/16/2014	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
05/16/2014	RE2	SCAN/COPY (22 @0.10 PER PG)	\$2.20
05/16/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
05/16/2014	RE2	SCAN/COPY (8 @0.10 PER PG)	\$0.80
05/16/2014	RE2	SCAN/COPY (29 @0.10 PER PG)	\$2.90
05/16/2014	RE2	SCAN/COPY (12 @0.10 PER PG)	\$1.20
05/16/2014	RE2	SCAN/COPY (9 @0.10 PER PG)	\$0.90
05/16/2014	RE2	SCAN/COPY (9 @0.10 PER PG)	\$0.90
05/16/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
05/16/2014	RE2	SCAN/COPY (16 @0.10 PER PG)	\$1.60
05/16/2014	RE2	SCAN/COPY (34 @0.10 PER PG)	\$3.40
05/16/2014	WL	28294.00002 Westlaw Charges for 05-16-14	\$182.36
05/16/2014	WL	28294.00002 Westlaw Charges for 05-16-14	\$538.38
05/17/2014	RE2	SCAN/COPY (12 @0.10 PER PG)	\$1.20
05/17/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
05/17/2014	WL	28294.00002 Westlaw Charges for 05-17-14	\$136.90
05/19/2014	RE	(102 @0.20 PER PG)	\$20.40
05/19/2014	RE	(2 @0.20 PER PG)	\$0.40
05/19/2014	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50

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05/19/2014	RE2	SCAN/COPY (12 @0.10 PER PG)	\$1.20
05/19/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
05/19/2014	RE2	SCAN/COPY (25 @0.10 PER PG)	\$2.50
05/19/2014	WL	28294.00002 Westlaw Charges for 05-19-14	\$68.76
05/19/2014	WL	28294.00002 Westlaw Charges for 05-19-14	\$148.16
05/20/2014	BB	28294.00002 Bloomberg Charges for 05-20-14	\$20.00
05/20/2014	BB	28294.00002 Bloomberg Charges for 05-20-14	\$5.20
05/20/2014	BB	28294.00002 Bloomberg Charges for 05-20-14	\$0.40
05/20/2014	BB	28294.00002 Bloomberg Charges for 05-20-14	\$20.00
05/20/2014	BB	28294.00002 Bloomberg Charges for 05-20-14	\$20.00
05/20/2014	BB	28294.00002 Bloomberg Charges for 05-20-14	\$20.00
05/20/2014	BB	28294.00002 Bloomberg Charges for 05-20-14	\$20.00
05/20/2014	FE	28294.00002 FedEx Charges for 05-20-14	\$12.40
05/20/2014	RE	(12 @0.20 PER PG)	\$2.40
05/20/2014	RE	(7 @0.20 PER PG)	\$1.40
05/20/2014	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
05/20/2014	RE2	SCAN/COPY (22 @0.10 PER PG)	\$2.20
05/21/2014	AF	Air Fare [E110] American Airline, Tkt.00174532775082, Philly/O'hare/TX, BJS	\$410.50
05/21/2014	AF	Air Fare [E110] American Airlines, Tkt.00174532775093, Austin/Dallas/Philly, BJS	\$1,333.00
05/21/2014	RE	(11 @0.20 PER PG)	\$2.20
05/21/2014	RE	(4 @0.20 PER PG)	\$0.80
05/21/2014	RE2	SCAN/COPY (8 @0.10 PER PG)	\$0.80
05/21/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
05/21/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
05/21/2014	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
05/21/2014	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
05/21/2014	TE	Travel Expense [E110] GoGoAir.com Internet Service, BJS	\$18.95
05/22/2014	AT	Auto Travel Expense [E109] Music Express Transportation service, BJS	\$182.90
05/22/2014	RE	(13 @0.20 PER PG)	\$2.60
05/22/2014	RE	(7 @0.20 PER PG)	\$1.40
05/22/2014	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
05/22/2014	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
05/22/2014	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
05/22/2014	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
05/22/2014	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
05/22/2014	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
05/22/2014	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
05/23/2014	RE2	SCAN/COPY (22 @0.10 PER PG)	\$2.20
05/23/2014	RE2	SCAN/COPY (11 @0.10 PER PG)	\$1.10
05/23/2014	RE2	SCAN/COPY (24 @0.10 PER PG)	\$2.40
05/23/2014	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40

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05/23/2014	RE2	SCAN/COPY (11 @0.10 PER PG)	\$1.10
05/23/2014	RE2	SCAN/COPY (34 @0.10 PER PG)	\$3.40
05/23/2014	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
05/23/2014	RE2	SCAN/COPY (128 @0.10 PER PG)	\$12.80
05/23/2014	RE2	SCAN/COPY (345 @0.10 PER PG)	\$34.50
05/27/2014	RE	(137 @0.20 PER PG)	\$27.40
05/27/2014	RE	(29 @0.20 PER PG)	\$5.80
05/27/2014	RE	(3 @0.20 PER PG)	\$0.60
05/27/2014	RE	(19 @0.20 PER PG)	\$3.80
05/27/2014	RE2	SCAN/COPY (33 @0.10 PER PG)	\$3.30
05/27/2014	RE2	SCAN/COPY (49 @0.10 PER PG)	\$4.90
05/27/2014	RE2	SCAN/COPY (28 @0.10 PER PG)	\$2.80
05/27/2014	RE2	SCAN/COPY (25 @0.10 PER PG)	\$2.50
05/27/2014	RE2	SCAN/COPY (45 @0.10 PER PG)	\$4.50
05/27/2014	RE2	SCAN/COPY (45 @0.10 PER PG)	\$4.50
05/27/2014	RE2	SCAN/COPY (45 @0.10 PER PG)	\$4.50
05/27/2014	RE2	SCAN/COPY (24 @0.10 PER PG)	\$2.40
05/27/2014	RE2	SCAN/COPY (46 @0.10 PER PG)	\$4.60
05/27/2014	RE2	SCAN/COPY (57 @0.10 PER PG)	\$5.70
05/27/2014	RE2	SCAN/COPY (28 @0.10 PER PG)	\$2.80
05/27/2014	RE2	SCAN/COPY (45 @0.10 PER PG)	\$4.50
05/27/2014	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
05/27/2014	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
05/28/2014	RE	(10 @0.20 PER PG)	\$2.00
05/28/2014	RE2	SCAN/COPY (28 @0.10 PER PG)	\$2.80
05/28/2014	RE2	SCAN/COPY (22 @0.10 PER PG)	\$2.20
05/28/2014	RE2	SCAN/COPY (58 @0.10 PER PG)	\$5.80
05/28/2014	RE2	SCAN/COPY (58 @0.10 PER PG)	\$5.80
05/29/2014	BB	28294.00002 Bloomberg Charges for 05-29-14	\$1.40
05/29/2014	BB	28294.00002 Bloomberg Charges for 05-29-14	\$0.30
05/29/2014	BB	28294.00002 Bloomberg Charges for 05-29-14	\$0.30
05/29/2014	BB	28294.00002 Bloomberg Charges for 05-29-14	\$0.10
05/29/2014	BB	28294.00002 Bloomberg Charges for 05-29-14	\$20.00
05/29/2014	BB	28294.00002 Bloomberg Charges for 05-29-14	\$0.30
05/29/2014	BB	28294.00002 Bloomberg Charges for 05-29-14	\$20.00
05/29/2014	BB	28294.00002 Bloomberg Charges for 05-29-14	\$2.20
05/29/2014	BB	28294.00002 Bloomberg Charges for 05-29-14	\$0.20
05/29/2014	BB	28294.00002 Bloomberg Charges for 05-29-14	\$0.90
05/29/2014	BB	28294.00002 Bloomberg Charges for 05-29-14	\$20.00
05/29/2014	BB	28294.00002 Bloomberg Charges for 05-29-14	\$0.30
05/29/2014	BB	28294.00002 Bloomberg Charges for 05-29-14	\$0.10
05/29/2014	BB	28294.00002 Bloomberg Charges for 05-29-14	\$2.30
05/29/2014	BB	28294.00002 Bloomberg Charges for 05-29-14	\$5.30

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05/29/2014	BB	28294.00002 Bloomberg Charges for 05-29-14	\$0.40
05/29/2014	BB	28294.00002 Bloomberg Charges for 05-29-14	\$2.80
05/29/2014	BB	28294.00002 Bloomberg Charges for 05-29-14	\$20.00
05/29/2014	BB	28294.00002 Bloomberg Charges for 05-29-14	\$0.80
05/29/2014	BB	28294.00002 Bloomberg Charges for 05-29-14	\$2.80
05/29/2014	BB	28294.00002 Bloomberg Charges for 05-29-14	\$0.60
05/29/2014	BB	28294.00002 Bloomberg Charges for 05-29-14	\$20.00
05/29/2014	BB	28294.00002 Bloomberg Charges for 05-29-14	\$0.40
05/29/2014	BB	28294.00002 Bloomberg Charges for 05-29-14	\$2.50
05/29/2014	BB	28294.00002 Bloomberg Charges for 05-29-14	\$2.20
05/29/2014	RE	(122 @0.20 PER PG)	\$24.40
05/29/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
05/29/2014	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
05/29/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
05/29/2014	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
05/29/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
05/29/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
05/29/2014	WL	28294.00002 Westlaw Charges for 05-29-14	\$315.40
05/30/2014	PAC	Pacer - Court Research	\$190.86
05/30/2014	RE	(92 @0.20 PER PG)	\$18.40
05/30/2014	RE2	SCAN/COPY (17 @0.10 PER PG)	\$1.70
05/30/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
05/30/2014	RE2	SCAN/COPY (14 @0.10 PER PG)	\$1.40
05/30/2014	RE2	SCAN/COPY (18 @0.10 PER PG)	\$1.80
05/30/2014	RE2	SCAN/COPY (48 @0.10 PER PG)	\$4.80
05/30/2014	RE2	SCAN/COPY (25 @0.10 PER PG)	\$2.50
05/30/2014	RE2	SCAN/COPY (37 @0.10 PER PG)	\$3.70
05/30/2014	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
05/30/2014	RE2	SCAN/COPY (18 @0.10 PER PG)	\$1.80
05/30/2014	RE2	SCAN/COPY (13 @0.10 PER PG)	\$1.30
05/30/2014	RE2	SCAN/COPY (11 @0.10 PER PG)	\$1.10
05/30/2014	RE2	SCAN/COPY (27 @0.10 PER PG)	\$2.70
05/30/2014	RE2	SCAN/COPY (23 @0.10 PER PG)	\$2.30
05/30/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30

Total Expenses:

\$5,236.30

Summary:

Total professional services	\$90,498.00
Total expenses	\$5,236.30
Net current charges	\$95,734.30

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Total balance now due

\$151,412.95

BJS	Sandler, Bradford J.	10.00	387.50	\$3,875.00
BJS	Sandler, Bradford J.	18.30	775.00	\$14,182.50
JMF	Fried, Joshua M.	53.10	725.00	\$38,497.50
KSN	Neil, Karen S.	0.80	215.00	\$172.00
LAF	Forrester, Leslie A.	6.70	295.00	\$1,976.50
MBL	Litvak, Maxim B.	33.10	775.00	\$25,652.50
MLM	McGee, Margaret L.	6.50	295.00	\$1,917.50
PJJ	Jeffries, Patricia J.	11.10	295.00	\$3,274.50
PJK	Keane, Peter J.	2.00	475.00	\$950.00
		141.60		\$90,498.00

Task Code Summary

		Hours	Amount
AA	Asset Analysis/Recovery[B120]	1.20	\$930.00
AC	Avoidance Actions	0.30	\$232.50
AD	Asset Disposition [B130]	1.00	\$755.00
CA	Case Administration [B110]	10.50	\$4,575.50
CIC	Communication/Consult w/Client	2.00	\$1,407.00
CMC	Creditor Mtgs & Communications	10.00	\$6,386.00
CO	Claims Admin/Objections[B310]	1.10	\$708.50
E	Employment of Professionals	40.00	\$23,066.00
EB	Employee Benefit/Pension-B220	0.20	\$59.00
F	Fees of Professionals	2.20	\$1,635.00
FNC	Financing/Cash Collateral	8.00	\$5,830.00
H	Hearings	3.20	\$2,158.00
L	Litigation	35.30	\$26,768.50
NT	Non-Working Travel	10.00	\$3,875.00
PD	Plan & Disclosure Stmt. [B320]	5.30	\$4,037.50
REAL	Real Estate	3.50	\$2,084.50
SLA	Stay Litigation/Adequate Prote	6.30	\$4,842.50
UCCD	Committee/Debtor	1.50	\$1,147.50
		141.60	\$90,498.00

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Expense Code Summary

Air Fare [E110]	\$1,743.50
Auto Travel Expense [E109]	\$182.90
Bloomberg	\$469.70
Federal Express [E108]	\$12.40
Pacer - Court Research	\$190.86
Reproduction Expense [E101]	\$182.00
Reproduction/ Scan Copy	\$217.40
Travel Expense [E110]	\$18.95
Westlaw - Legal Research [E106]	\$2,218.59
	\$5,236.30

PACHULSKI STANG ZIEHL & JONES LLP

919 North Market Street
17th Floor
Wilmington, DE 19801

June 30, 2014

Invoice Number **106543** **28294 00002** **BJS**

BJS

Re: Committee Representation

Statement of Professional Services Rendered Through 06/30/2014

			Hours	Rate	Amount
Asset Analysis/Recovery[B120]					
06/05/14	MBL	Emails with team regarding insider claims.	0.20	775.00	\$155.00
06/09/14	MBL	Calls with S. Simms regarding litigation issues (.5); update J. Fried regarding same (.2).	0.70	775.00	\$542.50
06/10/14	MBL	Call with B. Sandler regarding insider claims.	0.30	775.00	\$232.50
Task Code Total			1.20		\$930.00
Asset Disposition [B130]					
06/06/14	BJS	Review motion to sell	0.10	775.00	\$77.50
06/09/14	JMF	Analyze issues regarding prepared time-line regarding meeting with Debtor and alternative exit strategies.	0.40	725.00	\$290.00
06/09/14	JMF	Review real property sale motion and analyze issues regarding sale of same.	0.50	725.00	\$362.50
06/10/14	BJS	Various emails with D. Grasso regarding Fund Corp's interest in purchasing the Debtor	0.10	775.00	\$77.50
06/11/14	BJS	Telephone conference with RJ Phillips regarding sale of debtor	0.10	775.00	\$77.50
06/11/14	BJS	Received call from RJ Phillips regarding potential acquisition	0.40	775.00	\$310.00
06/11/14	BJS	Review de minimis asset sale motion	0.10	775.00	\$77.50
06/12/14	BJS	Telephone conference with D. Wist regarding potential sale options of Fired Up	0.40	775.00	\$310.00
06/16/14	BJS	Various emails with PSZJ, S. Sather regarding sale of Abilene property	0.20	775.00	\$155.00

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06/16/14	BJS	Various emails with counsel regarding sale of Abilene	0.10	775.00	\$77.50
06/17/14	JMF	Review and comment regarding de minimis sale motion.	0.40	725.00	\$290.00
06/23/14	BJS	Various emails with UST, debtor, committee regarding sale of Abilene	0.10	775.00	\$77.50
06/25/14	PJJ	Draft limited objection to form of Sale Order.	0.50	295.00	\$147.50
06/25/14	BJS	Various emails with Joshua M. Fried regarding limited objection regarding sale order	0.10	775.00	\$77.50
06/26/14	BJS	Review and revise limited objection to sale motion	0.20	775.00	\$155.00
06/27/14	BJS	Review UST objection to sale	0.10	775.00	\$77.50
06/27/14	BJS	Review objection of Lee Gordon to sale	0.10	775.00	\$77.50
06/30/14	BJS	Review sale objection regarding Abilene property.	0.20	775.00	\$155.00

Task Code Total

4.10

\$2,872.50

Business Operations

06/02/14	BJS	Various emails with debtors, PSZJ, FTI regarding Dan Bensimon	0.20	775.00	\$155.00
06/02/14	BJS	Various emails with FTI, PSZJ regarding debtor/committee financial advisor meeting	0.10	775.00	\$77.50
06/04/14	BJS	Review operating report	0.20	775.00	\$155.00
06/06/14	BJS	Various emails with S. Simms, Joshua M. Fried regarding valuation, exit strategy	0.40	775.00	\$310.00
06/06/14	BJS	Various emails with S. Simms regarding report of financial advisor meetings	0.20	775.00	\$155.00

Task Code Total

1.10

\$852.50

Case Administration [B110]

06/02/14	MLM	Review daily correspondence and pleadings and forward to the appropriate parties	0.40	295.00	\$118.00
06/02/14	MLM	Coordinate updates to 2002 service lists	0.20	295.00	\$59.00
06/02/14	BJS	Review exhibit and witness list of debtor	0.10	775.00	\$77.50
06/03/14	MLM	Review daily correspondence and pleadings and forward to the appropriate parties	0.20	295.00	\$59.00
06/03/14	BJS	Telephone conference with D. Grasso regarding debtor's objection, IB's motion for adequate protection, FRG debt	0.20	775.00	\$155.00
06/03/14	BJS	Various emails with committee regarding case update	0.30	775.00	\$232.50
06/04/14	MLM	Review daily correspondence and pleadings and forward to the appropriate parties	0.30	295.00	\$88.50
06/04/14	MLM	Research and update critical dates memorandum with respect to recently filed pleadings	0.10	295.00	\$29.50
06/04/14	BJS	Review agenda for omnibus hearing and discuss with Joshua M. Fried	0.10	775.00	\$77.50
06/05/14	MLM	Research and update critical dates memorandum with	0.70	295.00	\$206.50

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		respect to recently filed pleadings; circulate same			
06/05/14	BJS	Review critical dates memo and discuss with Margaret L. McGee	0.10	775.00	\$77.50
06/06/14	MLM	Review daily correspondence and pleadings and forward to the appropriate parties	0.20	295.00	\$59.00
06/06/14	MLM	Coordinate updates to 2002 service lists	0.10	295.00	\$29.50
06/09/14	MLM	Review daily correspondence and pleadings and forward to the appropriate parties	0.10	295.00	\$29.50
06/11/14	MLM	Review daily correspondence and pleadings and forward to the appropriate parties	0.10	295.00	\$29.50
06/11/14	MLM	Coordinate updates to 2002 service lists	0.10	295.00	\$29.50
06/13/14	MLM	Review daily correspondence and pleadings and forward to the appropriate parties	0.30	295.00	\$88.50
06/13/14	MLM	Research and update critical dates memorandum with respect to recently filed pleadings; circulate same	0.30	295.00	\$88.50
06/16/14	MLM	Review daily correspondence and pleadings and forward to the appropriate parties	0.10	295.00	\$29.50
06/18/14	BJS	Review revised confidentiality from debtor's counsel; Various emails with debtors counsel regarding NDA (.1)	0.30	775.00	\$232.50
06/19/14	MLM	Review daily correspondence and pleadings and forward to the appropriate parties	0.10	295.00	\$29.50
06/20/14	MLM	Research and update critical dates memorandum with respect to recently filed pleadings; circulate same	0.10	295.00	\$29.50
06/20/14	BJS	Various emails with Joshua M. Fried regarding debtor's revisions to non-disclosure agreement	0.10	775.00	\$77.50
06/24/14	MLM	Retrieve and circulate monthly operating report for May 2014 to B. Sandler	0.10	295.00	\$29.50
06/24/14	MLM	Review daily correspondence and pleadings and forward to the appropriate parties	0.20	295.00	\$59.00
06/24/14	MLM	Research and update critical dates memorandum with respect to recently filed pleadings	0.30	295.00	\$88.50
06/24/14	MLM	Coordinate updates to email distribution list for Committee	0.10	295.00	\$29.50
06/24/14	BJS	Various emails with committee regarding case update	0.40	775.00	\$310.00
06/24/14	BJS	Review final non-disclosure agreement for committee review and signature	0.10	775.00	\$77.50
06/25/14	MLM	Review daily correspondence and pleadings and forward to the appropriate parties	0.20	295.00	\$59.00
06/25/14	MLM	Research and update critical dates memorandum with respect to recently filed pleadings	0.40	295.00	\$118.00
06/26/14	MLM	Research and update critical dates memorandum with respect to recently filed pleadings	0.30	295.00	\$88.50
06/27/14	MLM	Research and update critical dates memorandum with respect to recently filed pleadings; circulate same	0.10	295.00	\$29.50
06/27/14	MLM	Review daily correspondence and pleadings and forward to the appropriate parties	0.30	295.00	\$88.50
06/27/14	MLM	Coordinate updates to 2002 service lists	0.10	295.00	\$29.50
06/27/14	BJS	Review critical dates and discuss with Margaret L. McGee	0.10	775.00	\$77.50

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06/30/14	MLM	Review daily correspondence and pleadings and forward to the appropriate parties	0.20	295.00	\$59.00
06/30/14	MLM	Research and update critical dates memorandum with respect to recently filed pleadings	0.10	295.00	\$29.50
Task Code Total			7.60		\$3,106.00
Creditor Mtgs & Communications					
06/12/14	JMF	Telephone call with Committee members, B. Sandler, S. Simms regarding case issues and 07/28/2014 meeting with Debtor.	0.70	725.00	\$507.50
Task Code Total			0.70		\$507.50
Claims Admin/Objections[B310]					
06/10/14	BJS	Telephone conference with Maxim B. Litvak regarding investigation of FRG debt	0.30	775.00	\$232.50
Task Code Total			0.30		\$232.50
Employment of Professionals					
06/01/14	BJS	Telephone conference with Joshua M. Fried regarding retention applications	0.20	775.00	\$155.00
06/03/14	LAF	Research re: Protiviti hourly rates.	0.50	295.00	\$147.50
06/04/14	JMF	Telephone calls with S. Simms regarding FTI order.	0.40	725.00	\$290.00
06/05/14	LAF	Research re: PSZJ cases with financial advisers.	0.80	295.00	\$236.00
06/06/14	JMF	Review revised professional retention orders regarding 6/5/2014 hearing.	0.30	725.00	\$217.50
06/06/14	JMF	Emails to/from S. Sather regarding PSZJ order.	0.10	725.00	\$72.50
06/17/14	JMF	Review unique FA application.	0.40	725.00	\$290.00
06/18/14	PJJ	Prepare chart of FTI, A&M and Protiviti joint engagements with PSZJ for supplemental disclosure.	0.80	295.00	\$236.00
06/18/14	JMF	Review supplemental declaration and chart of representations with FTI, Protiviti and Alvarez.	0.50	725.00	\$362.50
06/19/14	PJJ	Review and revise chart re joint representation with FTI, A&M and Protiviti re supplemental disclosure declaration.	0.20	295.00	\$59.00
06/19/14	JMF	Draft supplemental declaration regarding employment of PSZJ and financial advisor (1.1); review searches regarding representation of same (.3).	1.40	725.00	\$1,015.00
06/20/14	JMF	Analyze issues regarding Broker declaration in lieu of retention application.	0.20	725.00	\$145.00
06/26/14	JMF	Review supplemental declaration and FA disclosures.	0.30	725.00	\$217.50
06/26/14	LAF	Research re: PSZJ cases with FTI, Protiviti & Alvarez.	2.00	295.00	\$590.00
06/30/14	LAF	Legal research re: Administrative claimants to be	0.50	295.00	\$147.50

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treated equally.

Task Code Total	8.60	\$4,181.00
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Executory Contracts [B185]

06/08/14	JMF	Review lease rejection motion order and email B. Barron regarding same.	0.10	725.00	\$72.50
06/11/14	JMF	Review license assumption motion and analyze issues regarding assumption of license agreements.	0.60	725.00	\$435.00
06/12/14	JMF	Analyze issues regarding assumption of contracts and licenses (.5); emails to/from D. Bynam regarding same (.1).	0.60	725.00	\$435.00

Task Code Total	1.30	\$942.50
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Fees of Professionals

06/02/14	JMF	Review and respond regarding fee notice procedures.	0.60	725.00	\$435.00
06/02/14	BJS	Review brief regarding objection to PSZJ, FTI retention	0.20	775.00	\$155.00
06/02/14	BJS	Telephone conference with Joshua M. Fried regarding issues with debtor's analysis regarding objection to professionals	0.10	775.00	\$77.50
06/02/14	BJS	Various emails with S. Simms regarding debtor's objection to FTI and possible responses	0.10	775.00	\$77.50
06/02/14	BJS	Review application to employ Unique Strategies Group	0.10	775.00	\$77.50
06/03/14	BJS	Various emails with counsel regarding proposed language to resolve objections	0.20	775.00	\$155.00
06/03/14	BJS	Various emails with PSZJ, FTI regarding proposed language to resolve objections, FTI retention, issues for omnibus hearing	0.40	775.00	\$310.00
06/03/14	BJS	Telephone conference with Joshua M. Fried regarding financial advisor selection process	0.10	775.00	\$77.50
06/03/14	BJS	Various emails with S. Simms, Joshua M. Fried regarding financial advisor selection process	0.10	775.00	\$77.50
06/04/14	JMF	Review OUST proposed professional fee procedures and comparison to Debtor's proposal.	0.50	725.00	\$362.50
06/04/14	BJS	Various emails with Joshua M. Fried regarding financial advisor selection process	0.10	775.00	\$77.50
06/06/14	BJS	Various emails with Joshua M. Fried, Samuel R. Maizel regarding interim compensation	0.20	775.00	\$155.00
06/08/14	BJS	Review and revise interim compensation order	0.40	775.00	\$310.00
06/08/14	BJS	Various emails with Joshua M. regarding interim compensation order	0.30	775.00	\$232.50
06/09/14	PJJ	Prepare monthly fee statement (1.5); Review and revise billing statement per Debtor's task codes (1.0).	2.50	295.00	\$737.50
06/09/14	PJJ	Draft form monthly fee statement for FTI.	0.40	295.00	\$118.00
06/09/14	JMF	Review task codes for fee committee and emails regarding same.	0.20	725.00	\$145.00

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06/10/14	PJJ	Office conference with accounting re need to change billing codes (.2); Email to same re need to revise May invoice. (.1).	0.30	295.00	\$88.50
06/10/14	PJJ	Revise first monthly fee statement.	2.00	295.00	\$590.00
06/10/14	JMF	Internal emails regarding May fee application regarding fee Committee and numbers for Debtor's MOR.	0.30	725.00	\$217.50
06/11/14	PJJ	Revise monthly fee statement.	1.30	295.00	\$383.50
06/11/14	PJJ	Review FTI's fee statement.	0.20	295.00	\$59.00
06/11/14	JMF	Telephone calls with P. Jeffries regarding monthly fee statements.	0.20	725.00	\$145.00
06/11/14	JMF	Review fee order.	0.20	725.00	\$145.00
06/11/14	JMF	Review May fee statement.	0.30	725.00	\$217.50
06/12/14	PJJ	Draft fee statement.	0.30	295.00	\$88.50
06/12/14	JMF	Review and finalize monthly statements for April and May.	1.70	725.00	\$1,232.50
06/14/14	BJS	Various emails with Joshua M. Fried regarding debtor's interim fee application	0.10	775.00	\$77.50
06/16/14	JMF	Draft April fee statement for PSZJ (2.2) and FTI (.9).	3.10	725.00	\$2,247.50
06/18/14	JMF	Review April and May fee statements.	0.20	725.00	\$145.00
06/20/14	BJS	Telephone conference with B. Barron regarding UST objection to broker	0.20	775.00	\$155.00
06/20/14	BJS	Various emails with UST, debtor, committee regarding solution to solve impasse between UST and debtor regarding payment to broker	0.20	775.00	\$155.00
06/24/14	JMF	Review materials regarding 5th circuit standards regarding compensation regarding Debtor opposition to fees.	0.60	725.00	\$435.00
06/24/14	BJS	Various emails with B. Barron regarding interim compensation	0.10	775.00	\$77.50
06/24/14	BJS	Review interim compensation order based on B. Barron's request to part affected dates	0.10	775.00	\$77.50
06/25/14	PJJ	Update chart re professional fees.	0.80	295.00	\$236.00
06/25/14	JMF	Review fee order and internal emails regarding postponement of Fee Committee meeting.	0.30	725.00	\$217.50
06/25/14	BJS	Various emails with debtor, committee, UST regarding interim compensation	0.40	775.00	\$310.00
06/26/14	BJS	Review supplemental disclosure	0.20	775.00	\$155.00
06/26/14	BJS	Review and revise supplemental disclosure and discuss with Joshua M. Fried	0.10	775.00	\$77.50

Task Code Total

19.70

\$11,113.50

Financing/Cash Collateral

06/02/14	MBL	Follow-up regarding adequate protection continuances (.1); confer with J. Fried regarding case status (.1).	0.20	775.00	\$155.00
06/02/14	BJS	Review Independent Bank's motion to continue hearing regarding adequate protection	0.10	775.00	\$77.50
06/09/14	MBL	Review Prosperity Bank perfection issues regarding	0.50	775.00	\$387.50

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		Abilene property.			
06/09/14	JMF	Office conference with M. Litvak regarding re-characterization complaint issues.	0.20	725.00	\$145.00
06/11/14	MBL	Miscellaneous emails with team regarding budget issues.	0.20	775.00	\$155.00
06/11/14	JMF	Review cash collateral motion and budget.	0.50	725.00	\$362.50
06/11/14	BJS	Review amended cash collateral motion	0.10	775.00	\$77.50
06/16/14	MBL	Review GE adequate protection motion and supporting documents (0.4); emails with team and opposing counsel regarding same (0.1).	0.50	775.00	\$387.50
06/17/14	MBL	Emails with team regarding GE motion and miscellaneous case matters.	0.20	775.00	\$155.00
06/17/14	MBL	Prepare summary of GE motion for Committee.	0.20	775.00	\$155.00
06/17/14	JMF	Review CC motion by GE (.2) and emails to B. Barron regarding same (.1).	0.30	725.00	\$217.50
06/18/14	MBL	Emails with opposing counsel and team regarding adequate protection issues.	0.30	775.00	\$232.50
06/18/14	JMF	Internal emails regarding Independent Bank and GE payment request.	0.20	725.00	\$145.00
06/18/14	JMF	Review cash collateral budget line items.	0.30	725.00	\$217.50
06/18/14	JMF	Internal emails to S. Simms and B. Sandler regarding cash collateral budget line items.	0.10	725.00	\$72.50
06/18/14	BJS	Various emails with PSZJ, FTI regarding budget	0.20	775.00	\$155.00
06/18/14	BJS	Review debtor's response to FRG adequate protection motion	0.20	775.00	\$155.00
06/23/14	JMF	Review insurance premium finance motion.	0.40	725.00	\$290.00
06/23/14	JMF	Internal emails regarding insurance premium finance motion.	0.20	725.00	\$145.00
06/24/14	MBL	Follow-up regarding FRG continuance (.1); miscellaneous emails regarding lien issues (.1).	0.20	775.00	\$155.00
06/24/14	JMF	Review cash collateral budget.	0.30	725.00	\$217.50
06/24/14	BJS	Review insurance premium finance motion and discuss with Joshua M. Fried	0.10	775.00	\$77.50
06/25/14	PJJ	Draft objection to motion to modify and extend use of cash collateral.	1.00	295.00	\$295.00
06/25/14	MBL	Review proposed order on Independent Bank motion; email team regarding same.	0.20	775.00	\$155.00
06/25/14	JMF	Telephone call with B. Sandler regarding cash collateral issues.	0.20	725.00	\$145.00
06/25/14	JMF	Review budget (.2); emails to S. Simms regarding same (.1).	0.30	725.00	\$217.50
06/25/14	JMF	Office conference with M. Litvak regarding FRG adequate protection motion.	0.10	725.00	\$72.50
06/25/14	BJS	Various emails with Maxim B. Litvak, Joshua M. Fried regarding adequate protection	0.10	775.00	\$77.50
06/25/14	BJS	Various emails with B. Barron regarding budget	0.20	775.00	\$155.00
06/25/14	BJS	Telephone conference with Joshua M. Fried regarding budget	0.10	775.00	\$77.50
06/26/14	MBL	Review continuance filings; emails with opposing counsel regarding same.	0.20	775.00	\$155.00

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06/26/14	JMF	Review demand letter regarding loan recharacterization.	0.20	725.00	\$145.00
06/27/14	JMF	Review demand letter regarding derivative standing request.	0.20	725.00	\$145.00
06/27/14	JMF	Review cash collateral budget and motion.	0.50	725.00	\$362.50
06/30/14	PJJ	Draft objection to cash collateral motion.	2.00	295.00	\$590.00
06/30/14	MBL	Confer with J. Fried regarding cash collateral issues.	0.20	775.00	\$155.00
06/30/14	JMF	Research issues regarding cash collateral objection regarding Debtors refusal to amend budget.	2.30	725.00	\$1,667.50
06/30/14	JMF	Draft opposition to cash collateral motion regarding Debtors refusal to amend budget.	2.40	725.00	\$1,740.00
Task Code Total			15.70		\$10,292.50

Hearings

06/03/14	MBL	Confer with J. Fried regarding hearing preparation.	0.20	775.00	\$155.00
06/03/14	MLM	Review docket re: 6/5 hearing	0.10	295.00	\$29.50
06/04/14	JMF	Review proposed orders regarding omnibus hearing.	0.40	725.00	\$290.00
06/04/14	JMF	Telephone calls with B. Sandler regarding hearing issues.	0.30	725.00	\$217.50
06/04/14	JMF	Review agenda regarding hearing.	0.20	725.00	\$145.00
06/04/14	JMF	Draft testimony regarding FTL and committee witnesses regarding contested motions regarding Debtors oppositions to all employment applications.	3.40	725.00	\$2,465.00
06/05/14	JMF	Attend 6/5/2014 omnibus hearing.	1.50	725.00	\$1,087.50
06/05/14	JMF	Meet with S. Simms and S. Meisel post 6/5/2014 hearing.	0.40	725.00	\$290.00
06/05/14	JMF	Multiple telephone calls with B. Sandler regarding 6/5/2014 hearing and results of same.	0.50	725.00	\$362.50
06/05/14	JMF	Prepare for 6/5/2014 hearing and meet with witnesses regarding evidentiary presentation for hearing.	3.60	725.00	\$2,610.00
06/05/14	MLM	Review and circulate 6/5 hearing agenda; correspondence with B. Sandler re: same	0.20	295.00	\$59.00
06/19/14	PJJ	Research and prepare transcript request form for 6/5 hearing.	0.40	295.00	\$118.00
06/19/14	JMF	Draft summary of 07/03/2014 motions and issues for Committee.	2.10	725.00	\$1,522.50
06/20/14	JMF	Telephone calls with B. Sandler regarding 07/03/2014 hearing issues.	0.30	725.00	\$217.50
06/20/14	JMF	Review Committee memorandum regarding pending motions for 07/03/2014 hearing.	0.40	725.00	\$290.00
06/21/14	JMF	Review 07/03/2014 motions and email committee regarding same.	0.60	725.00	\$435.00
06/23/14	JMF	Telephone call with B. Sandler regarding 07/03/2014 hearing and meeting with Debtor and Committee.	0.20	725.00	\$145.00
06/23/14	JMF	Review proposed orders regarding 07/03/2014 motions.	0.40	725.00	\$290.00
06/24/14	JMF	Review critical dates memorandum.	0.20	725.00	\$145.00
06/30/14	JMF	Review motions regarding 07/03/2014 hearing.	0.80	725.00	\$580.00

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Task Code Total	16.20	\$11,454.00
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Litigation

06/02/14	JMF	Telephone calls with B. Sandler (.3) and S. Simms (.2) regarding 06/05/2014 hearing.	0.50	725.00	\$362.50
06/02/14	JMF	Review Debtor's sur-reply regarding 06/05/2014 hearing.	0.30	725.00	\$217.50
06/03/14	JMF	Review exhibit lists and evidence for 06/05/2014 hearing.	0.70	725.00	\$507.50
06/03/14	JMF	Multiple telephone calls with B. Sandler (.5) and telephone call with S. Simms (.3) regarding contested issues regarding 06/05/2014 hearing.	0.80	725.00	\$580.00
06/03/14	JMF	Review proposed orders regarding 06/05/2014.	0.50	725.00	\$362.50
06/03/14	JMF	Telephone call with D. Grasso regarding 06/05/2014 hearing.	0.20	725.00	\$145.00
06/03/14	JMF	Review proposed language regarding resolution of FTI order and emails to S. Simms regarding same.	0.20	725.00	\$145.00

Task Code Total	3.20	\$2,320.00
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Non-Working Travel

06/04/14	JMF	Travel from San Francisco to Austin.	1.80	362.50	\$652.50
06/05/14	JMF	Travel from Austin, TX to California.	3.60	362.50	\$1,305.00

Task Code Total	5.40	\$1,957.50
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Plan & Disclosure Stmt. [B320]

06/01/14	BJS	Various emails with Joshua M. Fried regarding plan term sheet	0.10	775.00	\$77.50
06/07/14	BJS	Various emails with Joshua M. Fried, S. Simms regarding plan term sheet	0.20	775.00	\$155.00
06/09/14	BJS	Various emails with S. Simms, Joshua M. Fried regarding plan	0.10	775.00	\$77.50
06/10/14	JMF	Telephone call with B. Sandler and S. Simms regarding issues regarding Debtor business plan and potential all hands meeting.	0.40	725.00	\$290.00
06/10/14	BJS	Telephone conference with Joshua M. Fried regarding plan discussions with debtor	0.10	775.00	\$77.50
06/10/14	BJS	Telephone conference with S. Simms, Joshua M. Fried regarding plan discussions	0.20	775.00	\$155.00
06/10/14	BJS	Various emails with committee regarding plan issues, status update	0.40	775.00	\$310.00
06/10/14	BJS	Telephone conference with B. Barron regarding plan, D-C meeting, adequate assurance motion, de minimis	0.50	775.00	\$387.50

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		sale motions, NDA			
06/10/14	BJJ	Draft email to chambers	0.20	775.00	\$155.00
06/10/14	BJJ	Various emails with B. Barron regarding draft email to chambers	0.20	775.00	\$155.00
06/12/14	BJJ	Prepare for and conduct committee call	1.00	775.00	\$775.00
06/16/14	BJJ	Various emails with B. Barron regarding plan	0.10	775.00	\$77.50
06/17/14	BJJ	Telephone conference with S. Simon regarding update regarding data flow	0.20	775.00	\$155.00
06/17/14	BJJ	Various emails with committee regarding weekly update	0.40	775.00	\$310.00
06/27/14	BJJ	Various emails with D. Grasso regarding plan	0.10	775.00	\$77.50
06/29/14	BJJ	Begin review of draft plan	0.20	775.00	\$155.00
06/29/14	BJJ	Various emails with S. Simms, Joshua M. Fried regarding draft plan	0.10	775.00	\$77.50
06/30/14	JMF	Analyze issues regarding 07/11/2014 meeting regarding potential plan restructuring.	0.60	725.00	\$435.00
06/30/14	BJJ	Review debtors response to GE regarding adequate rotation	0.20	775.00	\$155.00
Task Code Total			5.30		\$4,057.50

Real Estate

06/16/14	JMF	Review sale motion and rules regarding auctioneer employment.	0.70	725.00	\$507.50
06/16/14	JMF	Email to B. Barron, S. Sather and OUST regarding comments to the sale motion and rules for auctioneer employment.	0.20	725.00	\$145.00
06/17/14	JMF	Review and comment regarding real property sale motion.	0.60	725.00	\$435.00
06/19/14	JMF	Review sale motion and analyze issues regarding Debtor connections and marketing efforts.	0.40	725.00	\$290.00
06/19/14	JMF	Emails to D. Bynam regarding same.	0.10	725.00	\$72.50
06/24/14	JMF	Review broker information regarding Abilene property.	0.20	725.00	\$145.00
06/24/14	JMF	Internal emails regarding language to Abilene property.	0.20	725.00	\$145.00
06/25/14	JMF	Draft opposition to sale motion.	0.80	725.00	\$580.00
06/26/14	JMF	Review sale order regarding Abilene Property.	0.20	725.00	\$145.00
06/26/14	JMF	Emails regarding same.	0.10	725.00	\$72.50
06/26/14	JMF	Review objection to Abilene sale motion.	0.30	725.00	\$217.50
06/27/14	JMF	Review Taylor and OUST objections to Abilene sale motion.	0.30	725.00	\$217.50
Task Code Total			4.10		\$2,972.50

Stay Litigation/Adequate Prote

06/24/14	JMF	Review GE motion for relief from stay.	0.40	725.00	\$290.00
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Task Code Total 0.40 \$290.00

Committee/Debtor

06/05/14	JMF	Telephone call with B. Barron regarding committee NDA.	0.10	725.00	\$72.50
06/05/14	JMF	Review NDA	0.30	725.00	\$217.50
06/10/14	JMF	Telephone calls with B. Sandler regarding proposed time-line regarding business projections and meeting with Debtor (.2); review time-line regarding logistics and coordination with 7/3/2014 omnibus.	0.30	725.00	\$217.50
06/18/14	JMF	Review NDA markup.	0.40	725.00	\$290.00
06/19/14	JMF	Review/revise NDA with Debtor.	0.30	725.00	\$217.50
06/21/14	JMF	Review NDA.	0.30	725.00	\$217.50
06/24/14	JMF	Telephone calls with B. Sandler regarding 07/11/2014 meeting issues.	0.30	725.00	\$217.50
06/30/14	JMF	Review NDA and emails regarding same.	0.20	725.00	\$145.00

Task Code Total 2.20 \$1,595.00

VALUATION

06/06/14	JMF	Analyze issues regarding evaluation and alternative recoveries to creditors.	0.40	725.00	\$290.00
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Task Code Total 0.40 \$290.00

Total professional services: 97.50 \$59,967.00

Costs Advanced:

06/02/2014	RE	(7 @0.20 PER PG)	\$1.40
06/02/2014	RE	(88 @0.20 PER PG)	\$17.60
06/02/2014	RE	(34 @0.20 PER PG)	\$6.80
06/03/2014	RE	(10 @0.20 PER PG)	\$2.00
06/03/2014	RE	(17 @0.20 PER PG)	\$3.40
06/03/2014	RE	(46 @0.20 PER PG)	\$9.20
06/03/2014	RE2	SCAN/COPY (28 @0.10 PER PG)	\$2.80
06/04/2014	AT	Auto Travel Expense [E109] Taxi, From Airport to Hotel, JMF	\$40.00
06/04/2014	RE	(20 @0.20 PER PG)	\$4.00
06/04/2014	RE	(20 @0.20 PER PG)	\$4.00
06/05/2014	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
06/06/2014	RE	(20 @0.20 PER PG)	\$4.00
06/08/2014	AT	Auto Travel Expense [E109] Taxi, From Airport to PSZJ, JMF	\$56.00
06/09/2014	RE	(13 @0.20 PER PG)	\$2.60

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06/09/2014	RE2	SCAN/COPY (22 @0.10 PER PG)	\$2.20
06/09/2014	RE2	SCAN/COPY (22 @0.10 PER PG)	\$2.20
06/09/2014	RE2	SCAN/COPY (22 @0.10 PER PG)	\$2.20
06/10/2014	RE2	SCAN/COPY (22 @0.10 PER PG)	\$2.20
06/11/2014	RE	(4 @0.20 PER PG)	\$0.80
06/11/2014	RE2	SCAN/COPY (21 @0.10 PER PG)	\$2.10
06/11/2014	RE2	SCAN/COPY (43 @0.10 PER PG)	\$4.30
06/11/2014	RE2	SCAN/COPY (29 @0.10 PER PG)	\$2.90
06/11/2014	RE2	SCAN/COPY (28 @0.10 PER PG)	\$2.80
06/12/2014	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
06/12/2014	RE2	SCAN/COPY (18 @0.10 PER PG)	\$1.80
06/12/2014	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
06/12/2014	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
06/12/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
06/12/2014	RE2	SCAN/COPY (33 @0.10 PER PG)	\$3.30
06/12/2014	RE2	SCAN/COPY (16 @0.10 PER PG)	\$1.60
06/12/2014	RE2	SCAN/COPY (18 @0.10 PER PG)	\$1.80
06/12/2014	RE2	SCAN/COPY (18 @0.10 PER PG)	\$1.80
06/12/2014	RE2	SCAN/COPY (49 @0.10 PER PG)	\$4.90
06/12/2014	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
06/12/2014	RE2	SCAN/COPY (18 @0.10 PER PG)	\$1.80
06/12/2014	RE2	SCAN/COPY (18 @0.10 PER PG)	\$1.80
06/12/2014	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
06/12/2014	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
06/12/2014	RE2	SCAN/COPY (18 @0.10 PER PG)	\$1.80
06/13/2014	RE	(21 @0.20 PER PG)	\$4.20
06/13/2014	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
06/16/2014	RE	(3 @0.20 PER PG)	\$0.60
06/16/2014	RE2	SCAN/COPY (18 @0.10 PER PG)	\$1.80
06/16/2014	RE2	SCAN/COPY (10 @0.10 PER PG)	\$1.00
06/16/2014	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
06/16/2014	RE2	SCAN/COPY (10 @0.10 PER PG)	\$1.00
06/16/2014	RE2	SCAN/COPY (10 @0.10 PER PG)	\$1.00
06/16/2014	RE2	SCAN/COPY (18 @0.10 PER PG)	\$1.80
06/16/2014	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
06/16/2014	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
06/18/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
06/18/2014	RE2	SCAN/COPY (8 @0.10 PER PG)	\$0.80
06/19/2014	FE	28294.00002 FedEx Charges for 06-19-14	\$14.21
06/19/2014	RE	(19 @0.20 PER PG)	\$3.80
06/19/2014	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
06/19/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
06/19/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30

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06/19/2014	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
06/19/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
06/19/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
06/19/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
06/19/2014	RE2	SCAN/COPY (22 @0.10 PER PG)	\$2.20
06/19/2014	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
06/19/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
06/19/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
06/20/2014	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
06/21/2014	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
06/24/2014	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
06/25/2014	RE	(14 @0.20 PER PG)	\$2.80
06/25/2014	RE	(8 @0.20 PER PG)	\$1.60
06/25/2014	RE	(2 @0.20 PER PG)	\$0.40
06/25/2014	RE	(2 @0.20 PER PG)	\$0.40
06/25/2014	RE	(1 @0.20 PER PG)	\$0.20
06/25/2014	RE	(8 @0.20 PER PG)	\$1.60
06/25/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
06/25/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
06/25/2014	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
06/26/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
06/27/2014	RE	(276 @0.20 PER PG)	\$55.20
06/27/2014	RE	(3 @0.20 PER PG)	\$0.60
06/27/2014	RE	(50 @0.20 PER PG)	\$10.00
06/27/2014	RE	(75 @0.20 PER PG)	\$15.00
06/27/2014	RE	(1 @0.20 PER PG)	\$0.20
06/27/2014	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
06/27/2014	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
06/27/2014	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
06/27/2014	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
06/27/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
06/27/2014	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30

Total Expenses:

\$328.21

Summary:

Total professional services	\$59,967.00
Total expenses	\$328.21
Net current charges	\$60,295.21

Net balance forward	\$151,412.95
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Total balance now due	\$211,708.16
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BJS	Sandler, Bradford J.	14.80	775.00	\$11,470.00
JMF	Fried, Joshua M.	5.40	362.50	\$1,957.50
JMF	Fried, Joshua M.	50.40	725.00	\$36,540.00
LAF	Forrester, Leslie A.	3.80	295.00	\$1,121.00
MBL	Litvak, Maxim B.	4.30	775.00	\$3,332.50
MLM	McGee, Margaret L.	6.10	295.00	\$1,799.50
PJJ	Jeffries, Patricia J.	12.70	295.00	\$3,746.50
		97.50		\$59,967.00

Task Code Summary

		Hours	Amount
AA	Asset Analysis/Recovery[B120]	1.20	\$930.00
AD	Asset Disposition [B130]	4.10	\$2,872.50
BO	Business Operations	1.10	\$852.50
CA	Case Administration [B110]	7.60	\$3,106.00
CMC	Creditor Mtgs & Communications	0.70	\$507.50
CO	Claims Admin/Objections[B310]	0.30	\$232.50
E	Employment of Professionals	8.60	\$4,181.00
EC	Executory Contracts [B185]	1.30	\$942.50
F	Fees of Professionals	19.70	\$11,113.50
FNC	Financing/Cash Collateral	15.70	\$10,292.50
H	Hearings	16.20	\$11,454.00
L	Litigation	3.20	\$2,320.00
NT	Non-Working Travel	5.40	\$1,957.50
PD	Plan & Disclosure Stmt. [B320]	5.30	\$4,057.50
REAL	Real Estate	4.10	\$2,972.50
SLA	Stay Litigation/Adequate Prote	0.40	\$290.00
UCCD	Committee/Debtor	2.20	\$1,595.00
VAL	VALUATION	0.40	\$290.00
		97.50	\$59,967.00

Expense Code Summary

Auto Travel Expense [E109]	\$96.00
Federal Express [E108]	\$14.21
Reproduction Expense [E101]	\$152.40
Reproduction/ Scan Copy	\$65.60
	\$328.21

EXHIBIT C

(Fee Summary Charts)

EXHIBIT C

SUMMARY OF PROFESSIONAL SERVICES

NAME/CAPACITY	TOTAL HOURS	RATE	TOTAL EXPENSES
Bradford J. Sandler, Partner	46.80	775.00	\$36,270.00
Bradford J. Sandler, Partner	10.00	387.50	\$3,875.00
Erin Gray, Of Counsel	2.60	650.00	\$ 1,690.00
Joshua M. Fried, Partner	131.90	725.00	\$95,627.50
Joshua M. Fried, Partner	10.40	365.20	\$ 3,770.00
Karen S. Neil, Case Management Assist.	1.20	215.00	\$ 258.00
Leslie Ann Forrester Law Lib. Director	10.50	295.00	\$ 3,097.50
Maxim B. Litvak, Partner	44.00	775.00	\$34,100.00
Margaret L. McGee, Paralegal	23.50	295.00	\$ 6,932.50
Patricia J. Jeffries, Paralegal	49.60	295.00	\$14,632.00
Peter J. Keane, Associate	8.00	475.00	\$ 3,800.00
Totals	338.50		\$204,052.50

BILLING CATEGORY	TOTAL HOURS	TOTAL FEES
Asset Analysis/Recovery	11.90	\$4,662.50
Avoidance Actions	.30	\$232.50
Asset Disposition	5.10	\$3,627.50
Business Operations	7.60	\$4,661.00
Case Administration	26.50	\$10,399.50
Communications/Consult w/Client	2.00	\$1,407.00
Creditor Meetings and Communications	25.00	\$16,401.00
Claim Administration/Objection	1.40	\$941.00
Employee Benefits/Pension	.20	\$59.00
Employment of Professionals	63.00	\$35,263.00
Executory Contracts	1.70	\$1,252.50
Fees of Professionals	22.40	\$13,073.00
Financing/Cash Collateral	46.60	\$31,089.00
Hearings	24.80	\$15,948.00
Litigation	50.60	\$36,074.00
Non-Working Travel (Billed at ½ rate)	20.40	\$7,645.00
Plan and Disclosure Statement	10.60	\$8,095.00
Real Property	7.60	\$5,057.00
Stay Litigation/Adequate Protection	6.70	\$5,132.50
Committee/Debtor	3.70	\$2,742.50
Valuation	.40	\$290.00
Totals	338.50	\$204,052.50

EXHIBIT D

(Expense Summary Charts)

EXHIBIT D

SUMMARY OF ACTUAL AND NECESSARY EXPENSES INCURRED

EXPENSE	RATE	TOTAL FEE
Air Fare	Coach – Philly/O’Hare/TX BJS; Coach – LAX/Austin/SFO	\$2,526.50
Auto Travel Expense	Actual Cost, cab fare	\$ 344.90
Bloomberg – Online Research	Actual Cost	\$ 469.70
FedEx	Actual Cost	\$ 26.61
Hotel	Omni, Austin JMF	\$ 675.47
Pacer – Court Research	Actual Cost	\$ 265.14
Reproduction Expense	@ \$.20 per page	\$ 365.80
Reproduction/Scan Copy	@ \$.10 per page	\$ 517.50
Research	Parasec – Actual Cost	\$ 226.50
Travel Expense	Actual Cost – In-flight internet	\$ 18.95
Westlaw – Legal Research	Actual Cost	\$2,218.59
Total		\$7,655.66

EXHIBIT E

(Committee Member Expense Reimbursements)

**SUMMARY OF EXPENSES INCURRED BY
MEMBERS OF THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS OF FIRED UP, INC.**

<u>Committee Member Institution</u>	<u>Representative</u>	<u>Amount</u>
Ben E. Keith Company	Richard Grasso	\$1,147.75
National Retail Properties, Inc.	David G. Byrnes, Jr.	\$ 491.88
The Coca-Cola Company	William Kaye	\$1,785.50
Wilmington Center, LLC	Faye Farzani	\$ 745.00
Total Expense Reimbursement		\$4,170.13

OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF FIRED UP, INC.

EXPENSE REIMBURSEMENT REPORT

1. Name of Company Ben E. Keith Company
2. Date of Meeting April 29, 2014
3. Location of Meeting Austin room 118, Austin, TX.
4. Name of Representative Attending Meeting Richard Grasso
5. Reimbursable Expenses:

(a) Transportation:

- | | |
|---|---------------------------------|
| (1) Air or Rail. Fare | \$ <u> — </u> |
| (2) Personal automobile miles at \$.55 per mile | \$ <u>242.55</u> |
| (3) Taxi | \$ <u> — </u> |
| (4) <u>Parking</u> Tolls | \$ <u>10.00</u> |
| (5) Other (describe) | \$ <u> — </u> |

(b) Lodging:

- | | |
|-----------------------------|------------------|
| (1) Hotel (excluding meals) | \$ <u>146.68</u> |
|-----------------------------|------------------|

(c) Meals:

- | | |
|-----------------------------------|-------------------------|
| (1) Breakfast | \$ <u>12.77 (Hotel)</u> |
| (2) Lunch | \$ <u>7.56</u> |
| (3) Dinner | \$ <u>33.89</u> |
| TOTAL REIMBURSEMENT SOUGHT | \$ <u>453.45</u> |

I hereby certify that the above expenses were incurred by me in connection with attendance at a Committee meeting or other authorized Committee business.

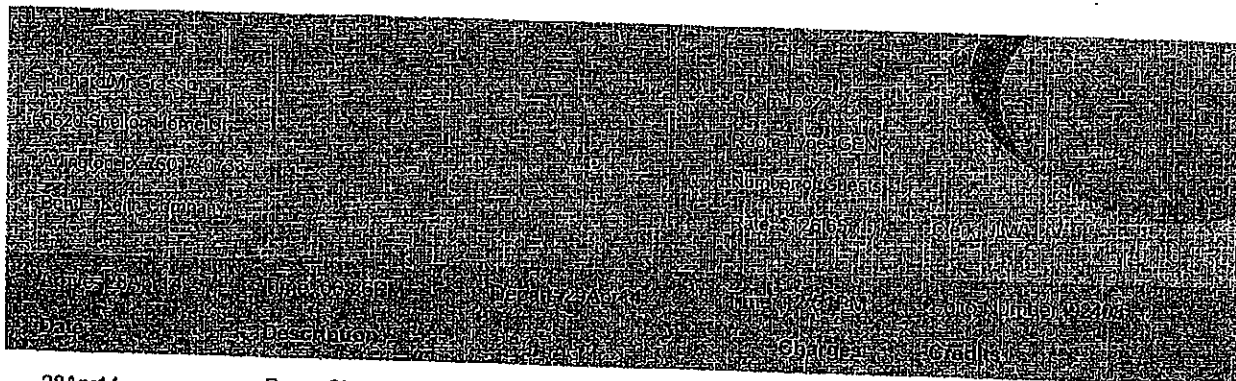
Richard Grasso
(Signature of Member's Representative
Incurring Expenses)

5



Courtyard by Marriott
Austin University Area

5660 North Ih-35
Austin, Tx 78751
T 512.458.2340



28Apr14	Room Charge	126.65
28Apr14	Room Tax	7.60
28Apr14	City Tax	11.40
28Apr14	State Cost - Recovery Fee	1.03
29Apr14	Restaurant Room Charge	12.77
29Apr14	Visa	

159.45

Card #: VXXXXXXXXXXXX5090XXXX
Amount: 159.45 Auth: 08463D Signature on
File

This card was electronically swiped on 28Apr14

Balance: 0.00

Rewards Account # XXXXX6786. Your Rewards points/miles earned on your eligible earnings will be credited to your account. Check your Rewards Account Statement or your online Statement for updated activity.

Texas law imposes a margin tax on each company conducting business in Texas, including the Hotel Owner. To recover the cost of the margin tax, guest room rates are subject to a State Cost-Recovery Fee (currently 0.7% of the room rate, plus applicable state and local taxes). Although the fee is not a government mandated charge, the state allows this charge to be passed on to the customer.

Get all your hotel bills by email by updating your Rewards Preferences. Or, ask the Front Desk to email your bill for this stay. See "Internet Privacy Statement" on Marriott.com.

Food - \$12.77
Room - 146.68

PLACE FACE UP ON DASH
NO IN AND OUT
NO CHANGE NO REFUND

Expiration Date/Time
EXP 04:23PM
APR 29, 2014

Purchase Date/Time: 08:23am Apr 29, 2014
Total Due: \$10.00 Rate: Tuesday 8 Hours
Total Paid: \$10.00 Payment Type: Card
Auth #: 003260
Ticket #: 00006266
Auth #: 00008250024
Setting: Lot 303
Batch Name: Lot 303

RECEIPT

NO IN AND OUT
NO CHANGE NO REFUND

Expiration Date/Time: 04:23pm Apr 29, 2014
Purchase Date/Time: 08:23am Apr 29, 2014

Total Due: \$10.00 Rate: Tuesday 8 Hours
Total Paid: \$10.00 Payment Type: Card
Auth #: 003260
Ticket #: 00006266
Setting: Lot 303
Batch Name: Lot 303

Captain Benny's
5700 I-35 Austin
Austin, TX 78751
512-452-1417
www.captbennys.com

Check 206/1 04/28/14-A 6:58pm
Guests 1 Cami Table D03
Dine In Order

1..Cup Gumbo	4.99
1..Whole Flounder	18.99
Broiled	
1..Iced Tea	2.25

Items	26.23
Sales Tax	2.16

Subtotal **28.39**

Tip **5.50**

TOTAL 33.89

1.VISA/XXXXXXXXXXXX5090/XXXX S A:0472BD
GRASSO, RICHARD GE4KL6 04/28 19:18 28.39

Customer Copy

QUIKTRIP #00057
12345 Soth Freeway
FT. Worth, TX

Invoice # 0000000
Date 04/29/14
Time 03:58PM
Auth # 00177D

UISA Acct #
XXXXXXXXXXXX5090

Pump	Gallons	Price
06	15.450	\$3.470

Product	Amount
UNLEADED	\$53.75
Total Sale	\$53.75

Thank You for
Shopping QuikTrip!
Please Come Back
Again!!

Schlottzsky's
SCHLOTZSKY'S
1508 IH 35 S.
Waco, TX 76706
Phone 254-714-0955

10

Host: Ana
10

04/29/2014
1:52
200

What's The BUZZ???

Med Smoked Turkey Breast
M Sourdough
SUB Mustard
/FOR Light Mayonnaise
Med Drink (32oz)

5.

1.1

What's the BUZZ???
FREE small sandwich with
purchase of chips & 32oz drink
for feedback on your visit.
Go to WWW.BUNBUZZ.COM
within 3 days of visit
to take our short survey!

** Offer expires 14 days
from original purchase
** May not be combined with
other offers or discounts
** One survey every 14 days
per person
Store ID # 1636

Validation Code: _____

Subtotal
Tax

6.98
0.58

EAT-IN Total

7.56

CASH

20.00

Change

12.44

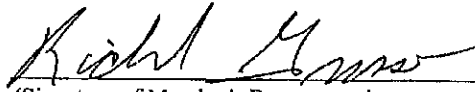
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OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF FIRED UP, INC.

EXPENSE REIMBURSEMENT REPORT

1.	Name of Company	<u>BEN E. Keith Company</u>
2.	Date of Meeting	<u>JUNE 5, 2014</u>
3.	Location of Meeting	<u>U.S. Bankruptcy Court, Austin TX</u>
4.	Name of Representative Attending Meeting	<u>Richard Grasso</u>
5.	Reimbursable Expenses:	
	(a) <u>Transportation:</u>	
	(1) Air or Rail. Fare	\$ <u>—</u>
	(2) Personal automobile miles at \$.55 per mile	\$ <u>254.65</u>
	(3) Taxi	\$ <u>—</u>
	(4) Parking/Tolls	\$ <u>10.00</u>
	(5) Other (describe)	\$ <u>—</u>
	(b) <u>Lodging:</u>	
	(1) Hotel (excluding meals)	\$ <u>141.75</u>
	(c) <u>Meals:</u>	
	(1) Breakfast	\$ <u>—</u>
	(2) Lunch	\$ <u>—</u>
	(3) Dinner	\$ <u>40.60</u>
	TOTAL REIMBURSEMENT SOUGHT	\$ <u>447.00</u>

I hereby certify that the above expenses were incurred by me in connection with attendance at a Committee meeting or other authorized Committee business.


(Signature of Member's Representative
Incurring Expenses)



Courtyard by Marriott
Austin University Area

5660 North Ih-35
Austin, Tx 78751
T 512.458.2340

10

R. Grasso
Room: 405
Room Type: NON
Number of Guests: 2
Rate: \$122.40
Clerk:

04Jun14	Room Charge	122.40
04Jun14	Room Tax	7.34
04Jun14	City Tax	11.02
04Jun14	State Cost - Recovery Fee	0.99
05Jun14	Visa	

141.75

Card #: VXXXXXXXXXXXX5090XXXX
Amount: 141.75 Auth: 09174D Signature on
File
This card was electronically swiped on 04Jun14

Balance: 0.00

Rewards Account # XXXXX6786. Your Rewards points/miles earned on your eligible earnings will be credited to your account. Check your Rewards Account Statement or your online Statement for updated activity.

Texas law imposes a margin tax on each company conducting business in Texas, including the Hotel Owner. To recover the cost of the margin tax, guest room rates are subject to a State Cost-Recovery Fee (currently 0.7% of the room rate, plus applicable state and local taxes). Although the fee is not a government mandated charge, the state allows this charge to be passed on to the customer.

Get all your hotel bills by email by updating your Rewards Preferences. Or, ask the Front Desk to email your bill for this stay. See "Internet Privacy Statement" on Marriott.com.

B/10. - parking at courthouse
no receipt

(10)
BFF BAKERY & BISTRO
6501 S. Cooper St #101
Arlington, Texas 76001
(817) 617-3450

Date/Time: 2014-06-05
07:30 PM
Order Number: 91773
Account Type: CREDIT
EDC Tran ID: 676484997
Server: MILLIE
Table: D34

**PURCHASE
APPROVAL**

Entry Mode: swiped
Card Number:
XXXXXXXXXXXXXXXXX5090
Card Expire: xx/xx
Card Type: Visa
Cardholder Name: RICHARD
GRASSO
Approval Code: 00688D
Reference Number: 162078622

PURCHASE: \$30.08

Gratuity:

Total:

Cardmember acknowledges
receipt of
goods and/or services in the
amount
of the total shown hereon and
agrees
to perform the obligations set
forth
by cardmember's agreement with
issuer

signature: _____

$\frac{1}{2} = \$18.04$

(10)
Captain Benny's

5700 I-35 Austin
Austin, TX 78751
512-452-1417
www.captbennys.com

Check 202/1 06/04/14-A 6:03pm
Guests 2 David Table D06
Dine In Order

1..Whole Flounder 19.99
Broiled
1..Tilapia Dinner 8.99
Broiled
1..Iced Tea 2.25
1..Chardoney 3.99
1..Water

Items 35.22
Sales Tax 2.91

Subtotal 38.13

Tip 7.00

TOTAL 45.13

1.VISA/XXXXXXXXXXXX5090/XXXX S A:08138D
GRASSO, RICHARD IHXTTH 06/04 18:49 38.13

Customer Copy

$\frac{1}{2} = \$22.56$

OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF FIRED UP, INC.

EXPENSE REIMBURSEMENT REPORT

1. Name of Company Ben E. Keith Company
2. Date of Meeting July 11, 2014
3. Location of Meeting Austin, TX.
4. Name of Representative Attending Meeting Richard Gross
5. Reimbursable Expenses:

(a) Transportation:

- | | |
|---|------------------|
| (1) Air or Rail. Fare | \$ _____ |
| (2) Personal automobile miles at \$.55 per mile | \$ <u>236.50</u> |
| (3) Taxi | \$ _____ |
| (4) Parking/Tolls | \$ _____ |
| (5) Other (describe) | \$ _____ |

(b) Lodging:

- | | |
|-----------------------------|----------|
| (1) Hotel (excluding meals) | \$ _____ |
|-----------------------------|----------|

(c) Meals:

- | | |
|---------------|----------------|
| (1) Breakfast | \$ <u>4.55</u> |
| (2) Lunch | \$ <u>6.25</u> |
| (3) Dinner | \$ _____ |

TOTAL REIMBURSEMENT SOUGHT

\$ 247.30

I hereby certify that the above expenses were incurred by me in connection with attendance at a Committee meeting or other authorized Committee business.

Richard Gross
(Signature of Member's Representative
Incurring Expenses)

Starbucks Coffee #19801
301 W 3rd St
Austin, TX 512-391-1895

CHK 721541
07/11/2014 07:02 AM
1915256 Drawer: 1 Reg: 1

T1 Pike Place 1.75
Cranbry Orng Scone 2.45
Visa 4.55
XXXXXXXXXXXX1680

Subtotal \$4.20
Tax 8.25% \$0.35
Total \$4.55
Change Due \$0.00

----- Check Closed -----
07/11/2014 07:02 AM

SHAKE UP your iced tea!
this summer! Try our NEW
Blackberry Mojito Tea Lemonade
or enjoy a fresh take on our
Peach Green Tea Lemonade.
Teavana(R) now at Starbucks.

0216a
SVF: 176 SVCK: 36 13:59 07/10/14
ENTIRE

2 ICED TEA, 2 regular 1.65 (1.65) 3.30
2 TURKEY AND CHEESE SMALL 8.50

Sub Total: 11.80
(Tax 8.50, Other 3.30) Tax: 0.70
07/10 13:59 TOTAL: 12.50

Collin Street Bakery
701 North I 35
Bellevue Texas 76705
254-799-5824

AMT-TEND CHANGE TALLY
CASH 20.00 0.00

CASH/PAIDOUT 7.50 12.50
07/10/14 13:59 12.50

1/2 = 6.25

OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF FIRED UP, INC.

EXPENSE REIMBURSEMENT REPORT

1. Name of Company National Retail Properties, Inc.
2. Date of Meeting July 11, 2014
3. Location of Meeting Austin, Texas
4. Name of Representative Attending Meeting David G. Byrnes, Jr.
5. Reimbursable Expenses:

(a) Transportation:

- | | |
|---|----------|
| (1) Air or Rail. Fare | \$392.00 |
| (2) Personal automobile miles at \$.55 per mile | \$ |
| (3) Taxi | \$40.88 |
| (4) Parking/Tolls | \$34.00 |
| (5) Other (describe) - Airline fees | \$25.00 |

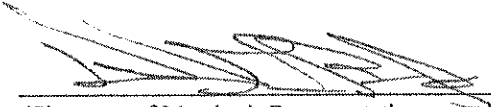
(b) Lodging:

- | | |
|---------------------------------|----|
| (6) (1) Hotel (excluding meals) | \$ |
|---------------------------------|----|

(c) Meals:

- | | |
|---------------------------------|-----------------|
| (7) Breakfast | \$ |
| (8) Lunch | \$ |
| (9) Dinner | \$ |
| (10) TOTAL REIMBURSEMENT SOUGHT | \$491.88 |

I hereby certify that the above expenses were incurred by me in connection with attendance at a Committee meeting or other authorized Committee business.


(Signature of Member's Representative
Incurring Expenses)

Kostka, Mari

From: Southwest Airlines <SouthwestAirlines@luv.southwest.com>
Sent: Tuesday, June 24, 2014 2:53 PM
To: Byrnes, David
Subject: Flight reservation (MO5JGU) | 10JUL14 | MCO-AUS | Byrnes/David Gerard Jr

You're all set for your trip!



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---------------------------------	-------------------------------------	-------------------------------	--------------------------------	------------------------------	----------------------------

Ready for takeoff!



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AIR Itinerary

AIR Confirmation: MO5JGU

Confirmation Date: 06/24/2014

Passenger(s)	Rapid Rewards #	Ticket #	Expiration	Est. Points Earned
BYRNES/DAVID GE RARD JR	Join or Add #	5262426123583	Jun 24, 2015	2066

Rapid Rewards points earned are only estimates. Not a member - visit <http://www.southwest.com/rapidrewards> and sign up today!

Date	Flight	Departure/Arrival
Thu Jul 10	267	Depart ORLANDO, FL (MCO) on Southwest Airlines at 3:05 PM Arrive in AUSTIN, TX (AUS) at 4:40 PM Travel Time 2 hrs 35 mins Wanna Get Away
Fri Jul 11	2439	Depart AUSTIN, TX (AUS) on Southwest Airlines at 5:50 PM Arrive in ORLANDO, FL (MCO) at 9:26 PM Travel Time 2 hrs 35 mins Wanna Get Away

What you need to know to travel:

- Don't forget to check in for your flight(s) 24 hours before your trip on southwest.com or your mobile device. This will secure your boarding position on your flights.
- Southwest Airlines does not have assigned seats, so you can choose your seat when you board the plane. You will be assigned a boarding position based on your checkin time. The earlier you check in, within 24 hours of your flight, the earlier you get to board.

Remember to be in the gate area on time and ready to board:

- 30 minutes prior to scheduled departure time: We may begin boarding as early as 30 minutes prior to your flight's scheduled departure time. We

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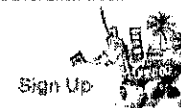
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encourage all passengers to plan to arrive in the gate area no later than this time.

- 10 minutes prior to scheduled departure time: All passengers must obtain their boarding passes and be in the gate area available for boarding at least 10 minutes prior to your flight's scheduled departure time. If not, Southwest may cancel your reserved space and you will not be eligible for denied boarding compensation.
- If you do not plan to travel on your flight: In accordance with Southwest's No Show Policy, you must notify Southwest at least 10 minutes prior to your flight's scheduled departure if you do not plan to travel on the flight. If not, Southwest will cancel your reservation and all funds will be forfeited.



Air Cost: 392.00

Carryon Items: 1 Bag + small personal item are free. See full details.

Checked Items: First and second bags fly free. Weight and size limits apply

Fare Rule(s): 5262426123583:

NONREF/NONTRANSFERABLE/STANDBY REQ UPGRADE TO Y.

Valid only on Southwest Airlines. All travel involving funds from this Confirmation Number must be completed by the expiration date. Unused travel funds may only be applied toward the purchase of future travel for the individual named on the ticket. Any changes to this itinerary may result in a fare increase. Failure to cancel reservations for a Wanna Get Away fare segment at least 10 minutes prior to travel will result in the forfeiture of all remaining unused funds.

ORL WN AUS212.09QLN3PNR WN ORL132.09RLNUPNR 344.18 END
ZPMCOAUS XFMCO4.5AUS4.5 AY5.00\$MCO2.50 AUS2.50



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Check-In® Details »

Cost and Payment Summary

AIR - MO5JGU

Base Fare	\$344.18	Payment Information
Excise Taxes	\$ 25.82	Payment Type: Amer Express
Segment Fee	\$ 8.00	XXXXXXXXXXXX1000
Passenger Facility Charge	\$ 9.00	Date: Jun 24, 2014
September 11th Security Fee	\$ 5.00	Payment Amount: \$392.00
Total Air Cost	\$392.00	



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* copy *
Lone Star Cab
Cab #10

208 West Powell LN
Austin, TX
(512) 836-4900

Start Date: 07/10/14
Start Time: 16:48

End Date: 07/10/14
End Time: 17:12

Date: 07/10/14
Time: 17:13:12

Distance: 10.70mi

FARE.....\$ 31.70
EXTRAS.....\$ 1.00
TIP.....\$ 8.18

TOTAL.....\$ 40.88

American Express
xxxx xxxx xxxx 1000
HID 445100028999
Authorization 586276

Signature:

4 WAYS TO BOOK OUR TAXIS:
- Call (512) 836-4900
- www.lonestarcabaustin.com
- Text address to TMAGIC
- Download Taxi Magic App

JULY 11, 2014 9:42 PM
ORLANDO INT'L GARAGE
9400 B AIRPORT BLVD
ORLANDO, FL 32827
407-825-2070
A-PLAZA LANE N24
COMP ID: AMOG TERM ID: AMOG211624
CARD TYPE: AMERICAN EXPRESS
ACCOUNT: XXXXXXXXXXXXXXX1000
TOTAL AMOUNT \$ 34.00
APPROVAL CODE: 587693 STAN: 044428

CUSTOMER COPY

Kostka, Mari

From: Southwest Airlines <SouthwestAirlines@luv.southwest.com>
Sent: Tuesday, June 24, 2014 2:51 PM
To: Byrnes, David
Subject: Southwest Airlines EarlyBird Confirmation - MO5JGU

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Upcoming Trip: none

EarlyBird Check-In™

Confirmation Number: MO5JGU

Passenger	Departure/Arrival	Flight	Date
DAVID BYRNES	Depart Orlando, FL (MCO) on Southwest Airlines at 3:05 PM	#267	Thu Jul 10
	Arrive in Austin, TX (AUS) at 4:40 PM		Travel Time 2 h 35 m
DAVID BYRNES	Depart Austin, TX (AUS) on Southwest Airlines at 5:50 PM	#2439	Fri Jul 11
	Arrive in Orlando, FL (MCO) at 9:25 PM		Travel Time 2 h 35 m

Price: \$12.50 per person, one-way
Total Cost: \$25.00

Cost and Payment Summary

Payment Information

Cardholder: DAVID BYRNES

Payment Type: AMERICAN_EXPRESS

Account # XXXXXXXXXXXX-1000

Payment Amount: \$25.00

**EarlyBird Check-In is non-refundable. Some situations may apply.

OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF FIRED UP, INC.

EXPENSE REIMBURSEMENT REPORT

1. Name of Company **The Coca-Cola Company**
2. Date of Meeting **Friday, July 11, 2014**
3. Location of Meeting **Austin, Texas**
4. Name of Representative Attending Meeting **William Kaye**
5. Reimbursable Expenses:

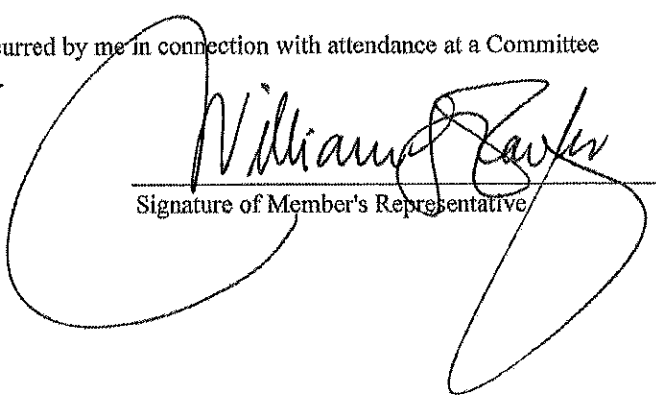
(a) Transportation:

- | | |
|-------------------------------------|-----------------|
| (1) Air Fare | \$ 1,685.50 |
| (2) Taxi -- from airport to W Hotel | \$ 34.00 |
| (3) Parking at LaGuardia Airport | \$ <u>66.00</u> |

TOTAL REIMBURSEMENT SOUGHT

\$ 1,785.50

I hereby certify that the above expenses were incurred by me in connection with attendance at a Committee meeting or other authorized Committee business.



Signature of Member's Representative

Expenses receipts appended

14 PASSENGER TICKET AND BAGGAGE CHECK
7457310720
2 American Airlines
PASSENGER RECEIPT
02 JUL 14 00000000
ISSUED BY
33545002
NAME OF PASSENGER
KAYE/WILLIAM
ISS. AGENT
Q3L XJR
FARE BASIS
/NEW YORK LGA
YOUR CODE
0
NOT VALID FOR TRANSPORTATION THROUGHOUT YOUR JOURNEY
ENDORSEMENTS/RESTRICTIONS
0017457310663/25JUN14LGA
ISSUED IN EXCHANGE FOR
0017457310603
FARE CALCULATION
NYC AA X/DFW AA AUS Q NYCAUS27.91 687.44AA X/DFW AA NYC Q AUSNYC27.91 745.12 1S20.00U
SD1508.38END ZPLGADFWAUSDFW XT10.00AY18.00XFLGA4.5DFW4.5AUS4.5DFW4.5
FP 396*03737P *CAXXXXXXXXXXXXXX6396
***CAXXXXXXXXXXXXXX6396*63291P EF*CAXXXXXXXXXXXXXX6**

STOCK CONTROL NUMBER TX
COUPON AIRLINE FORM SERIAL NO. CK
00119172230416
001 7457310720 6
*******DUPLICATE*******
NEW YORK LGA
AA 1108 A 10JULKA00ERP5/WAUP
DALLAS FT WORTH
AA 383 A 10JULKA00ERP5/WAUP
AUSTIN
AA 2297 P 11JUL KA0UPPM5
DALLAS FT WORTH
AA 1156 P 11JUL KA0UPPM5
NEW YORK LGA
NOT VALID FOR TRAVEL
001 7457310720 6



AUSTIN CAB CO.
512 478-2222

1135 Gunter St., Ste. 101
 Austin, TX 78702

FARE RECEIPT

AMT: \$34.00 DATE: 7-11-2014
 TRIP FROM: Austin Airport
 TO: W Hotel downtown
 DRIVER: _____
 CAB #: _____

24 Hour Radio Dispatched Service
 Airport Pickup, Time Calls & Delivery Service Available
 Thank you for choosing Austin Cab Co.

LaGuardia Airport
 Lot 2
 Lane 205

Fri Jul 11 2014 21:14

Entry: 07/10/2014 11:42:16 Ln 208
 Exit: 07/11/2014 21:13:32 Ln 208
 Cashier: rnathai
 License Plate: NY:AGV3290
 Class: 1 - Public Parker
 ID Type: Ticket
 ID: 020802611375

Parking Fee.....\$66.00
 Total Fee.....\$66.00
 E-ZPass.....\$60.00

TAXES INCLUDED

United States Trustee:

Henry G. Hobbs
Deborah A. Bynum
Office of the U.S. Trustee
903 San Jacinto Blvd., Room 230
Austin, TX 78701
henry.g.hobbs@usdoj.gov
deborah.a.bynum@usdoj.gov

Debtor:

Creed Ford, III
President/CEO
Ford Restaurant Group
1514 RR 620 South
Austin, TX 78734
cford@carinos.com

Margaret B. Smith, CPA
Director of Finance
Ford Restaurant Group
1514 RR 620 South
Austin, TX 78734
msmith@fordrestgrp.com

Proposed Attorneys for Debtor:

Barbara M. Barron
Stephen W. Sather
Barron & Newburger, P.C.
1212 Guadalupe Street, Suite 104
Austin, TX 78701
bbarron@bn-lawyers.com
ssather@bn-lawyers.com

John Vernon
The Vernon Law Group, PLLC
4925 Greenville Avenue, Suite 200
Dallas, TX 75206
jvernon@vernonlawgroup.com

Kareem Hajjar
Hajjar Sutherland Peters, LLP
3144 Bee Caves Road
Austin, TX 78746
khajjar@legalstrategy.com

20 Largest Unsecured Creditors:

AEI Accredited Investor Fund 2002
Attn: Brian Schulz
1300 Wells Fargo Place
30 East Seventh Street
St. Paul, MN 55101
bschulz@aeifunds.com

AEI Fund Management, Inc.
Attn: Brian Schulz
1300 Wells Fargo Place
30 East Seventh Street
St. Paul, MN 55101
bschulz@aeifunds.com

ARC CAFÉ, LLC
American Realty Capital
Attn: Cindy Dip
200 Dryden Road, Suite 1100
Dresher, PA 19025
cdip@arlcap.com

Cassidy Turley Midwest, Inc.
Attn: Brian Schulz
1300 Wells Fargo Place
30 East Seventh Street
St. Paul, MN 55101
bschulz@aeifunds.com

Food Services of America
Attn: Lee Clark
P.O. Box 839
Meridian, ID 83680
lee_clark@fsafood.com
boise_ar@fsafood.com

GE Capital Franchise Finance Corp.
c/o Jeffrey T. Wegner
Kutak Rock, LLP
1650 Farnam Street
Omaha, NE 68102-2186
jeffrey.wegner@kutakrock.com

Gentilis, Inc.
Attn: Moja Lindsey
3400 Reeves Canyon Road
Redwood Valley, CA 95470
moja2@thelindseycompanies.com

Internal Revenue Service
Special Procedures Staff- Insolvency
P.O. Box 7346
Philadelphia, PA 19101-7346

Magdalena Properties, LLC
c/o R. Spencer Shytles
Graham Bright & Smith, P.C.
5420 LBJ Freeway, Suite 300
Dallas, TX 75240
rss@gbstxlaw.com

Pleasant Ridge Development Co.
Attn: Lou Schickel
11601 Pleasant Ridge Rd., Suite 300
Little Rock, AR 72212
lou@schickels.com
invoices@schickels.com

Mary Raney & Dick P. Wood, Jr., as
Trustees of RC Nelms Jr. Hillcrest Trst
c/o James H. Billingsley
Polsinelli, PC
2501 N. Harwood St., Suite 1900
Dallas, TX 75201
jbillingsley@polsinelli.com

Shamrock Foods-Consolidated
Attn: Jessica Harlow
Department 219
Denver, CO 80291-0219
jessica_harlow@shamrockfoods.com

Texas Comptroller of Public Accts.
c/o Jason A. Starks
Assistant Attorney General
Bankruptcy & Collections Division
P.O. Box 12548
Austin, TX 78711-2548
jason.starks@texasattorneygeneral.gov

Texas Workforce Commission
Attn: Regulatory Integrity Div-SAU
101 E. 15th Street, Room 556
Austin, TX 78778-0001
rid.taxbankruptcy@twc.state.tx.us

Secured Creditors:

FRG Capital, LLC
c/o Blake Rasner
Haley & Olson, P.C.
510 N. Valley Mills Drive, Suite 600
Waco, TX 76710
brasner@haleyolson.com

The Coca-Cola Company
William Kay, Sr. Bankruptcy Advisor
P.O. Box 1734
NAT 2008 Mail Stop
Atlanta, GA 30313
billkaye@jillconsultants.com

Wells Fargo Bank, N.A.
c/o James G. Ruiz
Winstead, P.C.
401 Congress Avenue, Suite 2100
Austin, TX 78701
jruiz@winstead.com

Prosperity Bank
c/o Lisa C. Fancher
Fritz, Byrne, Head & Harrison, PLLC
98 San Jacinto Blvd., Suite 2000
Austin, TX 78701-4286
lfancher@fbhh.com

Wilmington Center, LLC
Attn: Fay Farzani
9471 Lomitas Avenue
Beverly Hills, CA 90210
fafar101@aol.com

Additional Notice:

Bruce M. Wilpon
Special Assistant U.S. Attorney
Internal Revenue Service
300 E. 8th Street, Suite 601
Austin, TX 78701
bruce.m.wilpon@irs.counsel.treas.gov

Unsecured Creditors Committee:

AEI Income & Growth Fund 24, LLC
Robert P. Johnson
30 Seventh Street East, Suite 1300
St. Paul, MN 55101
bschulz@aeifunds.com

Proposed Counsel for Creditors' Committee:

Bradford J. Sandler
Pachulski, Stang, Ziehl & Jones, LLP
919 North Market St., 17th Floor
Wilmington, DE 19801
bsandler@pszjlaw.com

Jason P. Wylie
The Law Office of Jason Wylie
8553 N. Beach St., PMB 316
Fort Worth, TX 76244-4919
jason@jasonwylie.com

Ben E. Keith Company (interim chair)
Richard Grasso
P. O. Box 2628
Ft. Worth, TX 76112
rgrasso@benekeith.com

Miscellaneous:

Brownsville Public Utilities Board
c/o Gilbert L. Hamberg, Esq.
1038 Darby Drive
Yardley, PA 19067
ghamberg_3@msn.com

John M. Koneck
Fredrikson & Byron, P.A.
200 South Sixth Street, Suite 4000
Minneapolis, MN 55402-1425
jkoneck@fredlaw.com

Glazier Foods Company
Art Innis
11303 Antoine Dr.
Houston, TX 77066
artinnis@glazierfoods.com

CASS
Attn: Frank Garcia
2675 Corporate Exchange Drive
Columbus, OH 43231
fgarcia@cassinfo.com

Mackenzie S. Wallace
Thompson & Knight, LLP
1722 Routh Street, Suite 1500
Dallas, TX 75201
mackenzie.wallace@tklaw.com

Independent Bank
Charley Rigney
8004 Woodway Dr., Suite 200
Waco, TX 76712
crigney@ibt.com

Fintech
Attn: Mandi Aiton
7702 Woodland Center Blvd., #50
Tampa, FL 33614
maiton@fintech.com

Timothy E. Hudson
Thompson & Knight, LLP
1722 Routh Street, Suite 1500
Dallas, TX 75201
tim.hudson@tklaw.com

National Retail Properties, Inc.
David G. Byrnes, Jr.
450 S. Orange Avenue, Suite 900
Orlando, FL 32801
david.byrnes@nnreit.com

Summit Energy
Attn: Tim Ward
103 Historic Town Square
Lancaster, TX 75146
tim.ward@ems.schneider-electric.com

William M. Kane
Traylor, Tompkins & Black, P.C.
751 Horizon Court, Suite 200
Grand Junction, CO 81506-8754
wmk@grandjunctionlaw.com

Notices of Appearance:

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